## **APPENDIX 2: FORMS**

## PART A: ISSUER'S UNDERTAKING

Form of Issuer's Undertaking required to be entered into by an issuer in support of its application for a listing

TO:

The National Stock Exchange of Australia Limited

FROM:

Loi Cheng Pheng (CEO of AdvanceTC Limited)

In consideration of the National Stock Exchange of Australia ("the *Exchange*") granting our application for *listing*,

- 1. We acknowledge that our securities shall remain *listed* only during the pleasure of the *Exchange*, and that we undertake and agree to comply with the *Listing Rules* in force from time to time as issued by the *Exchange* and in particular undertake and agree to comply with the continuing obligations as set out in of Section IIA of the *Listing Rules* of the *Exchange*.
- 2. We warrant to the *Exchange* that the issue of the *securities* to be quoted complies with the Act applicable to the issue, and was not for an illegal purpose and that there is no reason why the *securities* should not be *listed*.
- 3. We acknowledge that the *Exchange* is relying on the documents and information required by the *Listing Rules* to be supplied with this undertaking. We warrant that these documents and information are (or, if not yet supplied, will be) true and complete.
- 4. We indemnify and will continue to indemnify the Exchange to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected, with any breach of our warranty set out in paragraphs 2 and 3 above.
- 5. We acknowledge that any document given to the *Exchange* by us or on our behalf becomes the property of the *Exchange* and that the *Exchange* may deal with it as it wishes, including disseminating the document to the public.

Dated this

day of

Executed by: Mr. Loi Cheng Pheng When Liver

\* Proper execution - if the issuer has a seal, execution must be under seal.



Registered Office: Level 7, 207 Kent Street, Sydney NSW 2000 Tel: 61 2 9290 9606 Fax: 61 2 9279 0664

Website: www.advancetc.com

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Date:

This Deed Poli is

Name: ADVANCETC LIMITED

made as a deed

ABN: 600 238 444

poll by:

Registered Office:Level 7, 207 Kent Street, Sydney NSW 2000

("Applicant")

In favour of:

ASX Settlement Pty Limited ("ASX Settlement")

Background:

- 1. The Applicant is admitted to, or has applied for admission to, the official list of the National Stock Exchange of Australia Limited and has applied for or received approval for quotation of one or more classes of Financial Products Issued by the Applicant on the financial market of the National Stock Exchange of Australia Limited;
- 2. The Applicant wishes to apply to ASX Settlement to act as Issuer in relation to those classes of Financial Products and to have each class of Financial Products approved under the ASX Settlement operating rules (as "Approved Financial Products");
- The Applicant makes this Deed Poll in connection with its application.

This Deed Poll witnesses

as follows:

Unless defined in this Deed Poll, capitalised terms have the meaning given to them in the operating rules of ASX Settlement Pty Limited.

The Applicant undertakes and agrees to be bound by the operating rules of ASX Settlement (as at the date hereof and as amended from time to time) and to observe and perform the obligations, conditions and other requirements (including without limitation the obligation to pay all applicable fees and charges to ASX Settlement) that apply to an Issuer under those operating rules.

EXECUTED AS A DEED POLL by:	
in accordance with section 127(1) of the Corporations Act 2001 (Cth)  Signature of dilector	Signature of director/company secretary
Name: Loi Cheng Pheng	) ) Name: Jonathan Loi Yeow Koon