



1st September 2014

By E-Lodgement
National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Shareholder,

Board Appointments effective 1st September 2014

The Board is pleased to announce the appointment of Mr Christopher Bregenhoj as a Director and Chairman of Vertua Limited with effect from today, 1st September 2014.

Mr Bregenhoj is a Chartered Accountant and a Fellow of the Australian Institute of Company Directors and an Executive Director of Carrington Forsyth Pty Ltd. He is also a Non-Executive Director of oOh! Media Group Pty Ltd.

Mr Bregenhoj brings to the board substantial experience with listed companies, acquisitions, finance and property development. His role as Independent Non-Executive Chairman provides Vertua with a solid corporate governance framework from which to consolidate the business.

Resignation as Chairman – Mr Howard Woolcott

With Mr Bregenhoj's appointment, Mr Howard Woolcott has today resigned as Chairman. Mr Woolcott will remain a Non-Executive Director of Vertua Limited.

Mr Doyle, the second longest standing Director of Vertua, noted *"Howard's input and oversight for Vertua has been critical to attracting a large cornerstone investor in Vertua, enabling the next phase of growth for the organisation"*.

Mr Woolcott intends to resign as a Director at the end of the month to assist in the smooth transition of operations for the company. He has agreed to remain the company secretary until such time as a suitable replacement is found.



Resignation as Director – Mr Stephen Simonds

Mr Stephen Simonds was appointed to the Board of Vertua Limited on 19th November 2013 and as a Non-Executive Director has overseen the divestment of various properties held by the company. Mr Simonds was the largest shareholder in Vertua until such time that he sold his shares to Joe Public.

The Board thanks Mr Simonds for his service over the past 9 months and wishes him all the best in his future endeavours.

Yours faithfully,

Howard Woolcott
Company Secretary