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GENERAL ANNOUNCEMENT

INTERIM REPORT TO MEMBERS OF MOUNT ROMMEL MINING LTD.

The following statement should be welcome news to Members.

Glenfine Plant

At this site, the state of plant readiness is as shown by the two photographs. The photo below is taken from the near stockpile of tailings awaiting processing. This photo looks to the west, with a person walking on the entry track to left of plant. The main green pachuca tanks are positioned to the front of the two secondary circuit tanks. The top of the feed bin is just visible above sand at far left of photo.



The photo below looks to the south, from a location on the wall of the Tailings Storage Facility.



These photos were taken on 28 August, 2014. At this time -

- * the plant is complete, operational, and capable of expansion,
- * the materials process analysis is complete, and
- * wet commissioning to optimize plant performance has concluded.

Next step - arrangements have been made for plant operation on raw tailings, commencing 8 September, 2014.

The objective is to run loading trials for about 10 days, to process up to 500 tonnes raw tailings. While these process trials anticipate gold recovery, the same trials are intended to be run under strict sampling routines. The purpose of the control program is to understand the progressive rates of gold transfer to carbon, as well as aggregate recovered gold.

Process rates of about 50 tonnes per day are intended. At this stage a contracted excavator will be the means to feed the plant. An alternate concept to the excavator is under consideration.

The plant capability is thought to be about 200 tonnes per day. Ramping to that level is under active investigation.

On behalf of Directors,

F.L.Hunt,
Chairman