

27th August 2014

The Directors
Oceanethix International Holdings Limited
4 Russell Avenue,
Frenchs Forest,
NSW 2086

Dear Sirs / Madams

OCEANETHIX INTERNATIONAL HOLDINGS LIMITED ("the Company")

We, being the major shareholder of the Company, confirm that we will provide financial support to the company if it is necessary to maintain its operations and meet its liabilities to third parties as and when they fall due, for a period of twelve months from today's date.

Yours faithfully

For and on behalf of

Director

Focal Creation Group Limited