



Manager, Trading and Settlements  
National Stock Exchange of Australia  
PO Box 283  
Newcastle, NSW 2300

27 August 2014

Dear Sir / Madam,

**OceanEthix International Holdings Limited:**

**Informing the Market**

In order to keep the market fully informed, the Company announces that it:

- (a) has had a successful trading period and that its unaudited accounts to 30 June 2014 indicate that it has accrued profits of not less than HKD2 millions;
- (b) has enquired of its major shareholder, Focal Creation Group, who has indicated that the original long term loan of USD250,000 which is intended to provide additional financial support to the Company over three to five years should be re-paid by not later than 30 Jun 2015;
- (c) has obtained from the Focal Group a letter of comfort, a copy of which is attached, confirming that the Group will maintain the Company's solvency by repayment of loans in support of the Company's cash flow requirements;
- (d) has entered into a cost cutting exercise to ensure that its cash flow enables it to pay its debts as and when they become due; and
- (e) will continue to seek to strengthen its Board and senior management by engaging the services of suitable persons.

Attachment.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Derek Condell".

Derek Condell  
Secretary and Director

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OceanEthix International Holdings Ltd, ABN 91 161 170 707

**Registered office :**  
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