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Initial or Final Director's Interests Notice

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377
Fax: + 61 2 4929 1556
<http://www.nsga.com.au>

Initial or Final Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available.
Information and documents given to NSX become NSX's property and may be made public.

Name of entity: OceanEthix International Holdings Limited
ABN: 91 161 170 707

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of director	Lloyd Moskalik
Date of last notice	5 August 2014
Date that director become a director (if initial notice)	
Date that director ceased to be director (if final notice)	20 Aug 2014

Part 1 – Director's relevant interests in securities of which the director is the registered holder

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Number & class of securities
Lloyd Moskalik AGM, Nov 2013	3,500,000 Ordinary shares

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Kilaksom Pty Ltd ATF Moskalik Family Trust No.2	9,647,894 ordinary shares
Bizanik Pty Ltd ATF Laksom fund	358,269 ordinary shares
Lloyd Moskalik is the beneficial owner of the above 2 entities	

Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	