



Listing Manager
National Stock Exchange of Australia
PO Box 283
Newcastle, NSW 2300

26 August 2014

Dear Sir,

**OceanEthix International Holdings Limited:
Application for Trading halt**

OceanEthix anticipates making an announcement to the Exchange and requests a trading halt.

We request the halt for one day 27 August.

We anticipate making an announcement to the Exchange on 27 August, and we wish for trading of our securities to re-commence on the opening of the market on 28 August 2014.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Derek Condell".

Derek Condell
Director and secretary

OceanEthix International Holdings Ltd, ABN 91 161 170 707

Registered office :
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French's Forest
NSW 2086

Hong Kong Office :
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