

NANOPAC INNOVATION LTD

ARBN 168 591 848

25 August 2014

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

Newcastle NSW 2300

APPLICATION MADE TO DUAL LIST ON FRANKFURT STOCK EXCHANGE

Nanopac Innovation Ltd is pleased to announce that it has lodged its application to Dual List on the Frankfurt Stock Exchange (FSE). The FSE has allocated the following ticker code "NNPA" and reference number WKN A1199X to Nanopac Innovation Limited.

If the Company's application is successful, trading is expected to commence on 8 September 2014.

A handwritten signature in black ink, appearing to read 'AB', is positioned above the name Andrew Bristow.

Andrew Bristow

Secretary