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NOTICE TO THE PUBLIC, AND TO THE COMMUNITY OF CLUNES

On Saturday, 23 August 2014, the Classified Advertisements, "*The Courier*" newspaper, Ballarat will carry a mandatory advertisement under Regulations of the Mineral Resources Sustainable Development Act, (MRSD Act) as required to be lodged by Mount Rommel Mining Ltd..

This advertisement carries a small version of a plan outline of the applied for area. A full size version of the plan is published with the entire correspondence of Government - see the Company announcement on the NSX website of, at 19 August, 2014 (<http://www.nsx.com.au/ftp/news/021728843.PDF>)

Section 39A of the MRSD Act states that the advertiser has a duty to consult with the Community once licence grant occurs. The letter of Government - see NSX - requires the Company provide answers to three questions, and maintain those answers as publicly available for 21 days, which commence 27 August, 2014.

Corporations Law, and thus listing requirements of NSX, oblige the Company to inform investors via the NSX web-site. These same answers will be therefore appear on both the Company web-site, under the Clunes tab, and on the web-site of the NSX.

QUESTION 1. Details of the proposed program of work.

The intended program has two quite different purposes. One of those involves an investigation of the relevance of the CSAMT method of geophysics to the geology of Clunes. There is considerable geological control in specific parts of the Clunes goldfield, so allowing us to investigate what this method is capable of revealing, especially within close vicinity of the old Port Phillip gold mine, land owned by the Company - and adjacent private land owned by the Shire of Hepburn.

The area of licence EL 5492 is about 4 km. wide by 17 km. long. The reason for those dimensions has to do with the pre-requisites for CSAMT surveys, and no other reason. The technique is non-invasive, as can be evidenced by all work with this method on farmland near Allendale in the past 3 years.

CSAMT soundings are readings of current variance in the ground, taken along a traverse every 25 metres. The current source is applied 4 or 5 km. away, so far away that the collection program requires sensors, there being nothing to observe by eye. From this program we may be able to determine areas of greater resistivity, and possibly areas which have been back-filled, thus to be avoided. Thus, the investigation may well provide advice valuable to the intended mining operations within MIN 5391, an area surrounded by EL 5492 -- see plan.

There would be several stages to this kind of investigation. At the outset, we propose 3 traverse lines, mostly over our own land, and all north of Creswick's Creek.

We would hope it possible to undertake this initial investigation some time during November, 2014.

Depending on results, we are likely to repeat this type of investigation in the vicinity of the Clunes railway station.

The second purpose is to undertake drilling, to further geological knowledge of the mineralized gold-bearing structure considered to continue at depth below the old workings. The area of special interest is just west of Templeton Street, for the 1,000 metres south of Creswick's Creek, beginning near Alliance Street. The target is deeper than 200 metres below the present surface. The objective zone is 60 metres wide at that depth, which is effectively the space never tested by the drill holes of the late Western Mining Corporation in year 1975. **At no time has there been any drilling across this zone,** which Mount Rommel has shown to be mineralized by its drilling north of Creswick's Creek.

The proposed program (submitted 26 August, 2013) was quite specific about where these holes should reach the mineralized ground. The proposed holes have anticipated length of about 350 metres each, so represent a local cost of perhaps \$150,000 per hole. Such expense is not taken lightly by this Company. The sites at surface will each involve the approval of a Work Plan. This kind of drilling typically involves short term site occupation -- say less than one month per site. This drilling is unlikely to occur without the support of the Council, representing the community. Discussions with the Council on this matter have yet to occur.

ANSWERS TO Q.2 AND Q.3. ARE IN PREPARATION.

Provided on behalf of Directors, Mount Rommel Mining Ltd.,

F.L.Hunt,

Chairman.