

Newcastle

Level 2, 117 Scott Street, Newcastle, NSW, 2300

Melbourne

Suite 1.2, 415 Riversdale Road Hawthorn East, VIC, 3123

Level 34, 50 Bridge Street Sydney, NSW, 2000 www.nsxa.com.au

ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

Community Merchant Solutions Limited - (CEI)

Community Merchant Solutions Limited will be admitted to the official list of the National Stock Exchange of Australia on Monday 18th August 2014. Official Quotation of the following securities will commence on Tuesday 19th August, 2014.

Principal Activities Diversified support services

Quoted Securities 7,559,015 Ordinary Fully Paid

CEI **NSX Trading Code**

11:00 AEST, Tuesday, 19th August 2014 Start of trading

ISIN AUOOOOOCE14

C/- Caledonian Trust (BVI) Ltd **Registered Office**

Harbour House, 2nd Floor

Waterfront Drive Road Town, Tortola British Virgin Islands

Corporate Secretary Michele James

Share Registry Boardroom Pty Limited

Ph: 1300 737 760

Accounts Balance Date 31st December

CHESS Participating

CHESS UIC 75105

Restricted Securities 12,240,985 shares - 2 years

200,000 shares - 1 year

Nominated Adviser FS Capital Limited

PO Box 759

The Junction NSW 2291

Sponsoring Broker Not applicable