

NANOPAC INNOVATION LTD
NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of NANOPAC INNOVATION LTD will be held at The Conference Room, Nanopac Innovation Ltd, C -7-3 Setia Walk Jalan Wawasan Bandar Puchong Jaya 47180 Puchong Malaysia on the 15th day of September 2014 at 9.00am to consider and if thought fit pass as an ordinary resolution the resolution set out below:

"That, subject to the Company dual listing on the Frankfurt Stock Exchange, for the purposes of Listing Rule 6.25 of the Listing Rules of the National Stock Exchange of Australia Ltd and for all other purposes the Directors be authorised to issue up to 50,000,000 fully paid Ordinary Shares at a minimum issue price of US\$1.00 each as CDI's in the period to up 31 May 2015."

An explanatory memorandum in respect of the resolution accompanies this notice.

DATED 14 AUGUST 2014

BY ORDER OF THE BOARD


CHENG KOK LEONG

DIRECTOR

Proxies

Members entitled to vote may attend the general meeting in person or by proxy.

A proxy form for the meeting is attached .

Proxy forms must be completed and signed by a member wishing to appoint a proxy.

Proxies must be lodged at Nanopac Innovation Ltd C-7 -3 Setia Walk Jalan Wawasan Bandor Puchong Jaya 47180 PuChong Malaysia or at the following electronic address info@nanopac.com.my at least 48 hours prior to the meeting.

NANOPAC INNOVATION LTD

ARBN 168 591 848

14 August 2014

The Manager

National Stock Exchange of Australia Ltd

384 Hunter Street

NEWCASTLE NSW 2300

General Meeting – Approval to raise up to US\$50,000,000

Nanopac Innovation Ltd has today convened a general meeting of members to seek approval to issue up to an additional 50,000,000 fully paid Ordinary Shares (to be issued to investors as CDI's) at a minimum US\$1.00 each.

The offer was foreshadowed in the Company's Information Memorandum dated 11 JUNE 2014.

The meeting will be held on 15 September 2014. A copy of the notice of Meeting and Explanatory Materials which have been despatched to Shareholders today is attached. IP The Company's chairman Dr Dato Cheng Kok Leong stated:

" The move to raise up to US\$50,000,000 marks an important step in the development of the Nanopac Group. If successful the group will be able to move to construct a new manufacturing facility in Malaysia to commercially manufacture its 3rd generation Solar Cell."