

Annual Statement to NSX

For announcement to the market.

Note: Advisers that do not currently have NSX listed clients please answer question 1 only. All other Advisers please answer all questions. Once completed please return this statement to NSX.

We

WALKER WAYLAND SERVICES A/L
Name of Nominated Adviser (firm)

And we currently act for the following NSX listed entities (if applicable)

PEGMONT MINES LIMITED

Note: if you do not act for any currently listed companies then write "not applicable".

Certify to the following:

1. That the firm and responsible officers registered as NSXA Nominated Advisers continue to meet the eligibility criteria set out in the attached Appendix including but not limited to:

- Employment of Staff
- Sufficiency of Staff
- Independence
- Continuing Eligibility

Note: if you do not continue to meet the relevant criteria please advise details of your non-compliance and if this non-compliance in any way affects the services provided to the listed entities of which you are a Nominated Adviser.

☒ Yes / No

; and

2. That in respect to an entity or entities listed on the NSX and for whom we act as a Nominated Adviser, we are acting independently, responsibly and in a professional manner in ensuring the compliance with NSX's applicable rules and practice notes. We have attached, to this statement, an overview of how we manage conflicts of interest with our clients; and

☒ Yes / No

3. That at the date of this statement we are not aware of any breach of NSX's applicable rules or Corporations Act in relation to the relevant entity, which has not previously been advised to the NSX by the entity and its director's. Note: Provide details of any breach, if known, and not previously advised.

☒ Yes / No

Name of Responsible
Officer

RICHARD WOODS

Signature

R Woods

Date Signed

14.8.14

This document sets out the NSX (the Exchange) form of statement to be returned to NSX each year by NSX registered Nominated Advisers

Due date for return of statement:

Close of Business Monday 18 August 2014

In order to resign as a Nominated Adviser you must:

- In order to be appointed as a Nominated Adviser:

4. The listed company must make an announcement to the NSX market concerning the resignation/appointment of a Nominated Adviser.

Please be aware that for Advisers with current listed clients that their statement will be lodged on the announcements platform.

If you do not currently act for any NSX listed companies then this document will not be released to the market.

Further information can be obtained from and all statements should be sent to:

Scott Evans
General Manager & Company Secretary
National Stock Exchange of Australia
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377

or via email: trading@nsxa.com.au