

11 April 2014

Mr Ian Craig
Companies Manager
National Stock Exchange of Australia Limited,
Level 2
117 Scott Street,
NEWCASTLE NSW 2300.

Dear Mr Evans

RE: APPLICATION FOR LISTING

In accordance with Section IIA Appendix 1 of the Listing Rules of the National Stock Exchange of Australia Limited, we advise as follows:

1. General

- 1) Invest Nexus Limited ACN 168 564 056
Incorporated: 14 March 2014, New South Wales.
- 2) No Applicable
- 3) Registered Office: Office 3503, Level 35, 31 Market Street, Sydney NSW 2000
Share Register C/- Boardroom Pty. Limited,
7/207 Kent Street, Sydney NSW 2000.
- 4) We hereby request that the following securities to be issued by Invest Nexus Limited be admitted to the Official List of the National Stock Exchange of Australia Limited:
 - Up to 667,000 fully paid ordinary shares
- 5) The securities will be issued pursuant to the attached prospectus
- 6) Up to \$667,000.00
- 7) Refer to page 14 and section 4.3 of the attached prospectus.
- 8) Not Applicable

2. Share capital and ownership

	Ordinary fully paid shares
No issued	667,000
Voting rights	1 per share
Amount paid	\$1 per share

Shareholders owning over 5% of the share capital

Holders	Ordinary fully paid shares
Victoria & Emily Pty. Limited	500,000
Total	500,00

3. Securities

Refer section 8.5 of the prospectus.

4. History and Nature of Business

Refer section 3 of the prospectus.

5. Summary of Earnings

Not Applicable.

6. Tabulation of Balance Sheet

Refer section 4 of prospectus.

7. Employees

The currently has no employees.

8. Child Entities

Not Applicable

9. Dividend Record

No dividends paid have been paid.

10. Properties

No Properties owned or leased.

11. Litigation

Refer section 9.7 of the prospectus. This applies to the Company since its incorporation.

12. Management

1)

Name	Position	Residential Address
Guofei Chen	Director	17A Valley Road, Eastwood NSW 2122
Jun Ling	Director	Unit 1101, 5 O'Dea Avenue, Zetland NSW 2017
David Paul Batten	Director	15 Clement Close, Pennant Hills NSW 2120
Jun Ling	Secretary	Unit 1101, 5 O'Dea Avenue, Zetland NSW 2017

Details in respect to qualifications are contained in section 5 of the prospectus.

2) **Other Directorships:**

No

13. Sponsors, banker, etc.

Refer Directory in the attached prospectus.

14. Statement of Non-Compliance

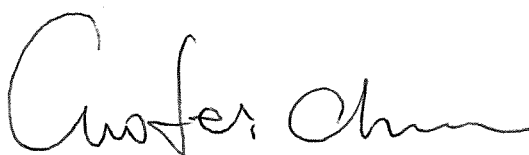
Waiver from Listing Rules I, 2.2 and IIA 4.5(7), which has already been submitted by the Sponsoring Broker.

15. Declaration

Issuer's undertaking attached.

Yours faithfully,

INVEST NEXUS LIMITED



Guofei Chen
Director