



24 July 2014

By E-Lodgement
National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

Proportional Offer to acquire shares in Vertua Limited ("Vertua or the Company") from Joe Public Property Management Pty Ltd ("Joe Public")

Vertua refers to its announcement on 14 July 2014 in relation to the proportional offer to acquire shares in Vertua announced by Joe Public (**Offer**).

Vertua is working closely with Joe Public on the Offer and has agreed to the early despatch of Bidder's Statement and offers. Vertua's letter of consent to Joe Public is attached.

Further communication on this matter will be sent to shareholders shortly and despatch of documents is anticipated next week. In the meantime the directors of Vertua advise you to take no action in respect of your Vertua shares until you receive this information.

Yours faithfully,

Howard Woolcott
Company Secretary



24 July 2014

The Directors
Joe Public Property Management Pty Ltd
Level 1, 371 Khyber Pass Road
Newmarket, Auckland 1023
New Zealand

Dear Sirs

Consent to early despatch of Bidder's Statement and offers

We refer to the off-market proportional takeover offer announced by Joe Public Property Management Pty Ltd ACN 164 946 712 (**Joe Public**) on 5 June 2014 (**Offer**), as well as Joe Public's subsequent request for consent to early despatch of its Bidder's Statement and offers to the shareholders of Vertua Limited ACN 108 076 295 (**Vertua**).

This letter is to confirm that Vertua (by authority of the Independent Director, as defined in the Target's Statement prepared in response to the Offer) has considered Joe Public's request and has given its consent to early despatch of the Bidder's Statement and offers, in accordance with item 6 of section 633(1) of the Corporations Act 2001 (Cth).

The Bidder's Statement and offers may be sent up to 14 days earlier than the earliest date for sending under item 6 of section 633(1) of the Corporations Act 2001 (Cth).

Yours faithfully,

Howard Woolcott
Independent Director

Vertua Limited ACN 108 076 295

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