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GENERAL ANNOUNCEMENT – CLEANSING NOTICE
under sections 708AA, 708A(5)(e) and 708A(6) of the *Corporations Act 2001*

This notice is given by Mount Rommel Mining Limited ACN 005 583 031 (**Company**) under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (**Act**).

On 21 July 2014, the Company announced a non-refundable pro-rata rights issue of one (1) option for every seven (7) ordinary shares held, at A\$0.02 per option to raise up to \$163,196.20 before costs (**Rights Issue**).

In the event that all possible options are taken up and converted to ordinary shares in due course, the total raising would be \$544,784.80, with the shareholders paying A\$0.06 for the conversion of options to fully paid shares (**Placement**).

In making the Rights Issue and the Placement, the Company relies on sections 708AA and 708A(5) of the Act and gives notice under sections 708AA, 708A(5)(e) and 708A(6) of the Act of the following details:

1. The options and the Placement shares were issued without disclosure under part 6D of the Act;
2. This notice is being given under sections 708AA and 708A(5)(e) of the Act;
3. As the date of this notice, the Company has complied with:
 - a. the provisions of chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. As at the date of this notice, there is no excluded information of the type referred in the sections 708AA(7), 708AA(8), 708A(7) and 708A(8) of the Act.

Dated: 24 July 2014

Yours sincerely

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Mount Rommel Mining Limited
FL Hunt
Chairman