

Application for Quotation of Additional Securities

File Reference:

I:\Operations\Projects\NETS Project\NSX install package USB key\Issuer Documents\NSX Quotation of Additional Securities.doc



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377
Fax: 61 2 4929 1556
<http://www.nsx.com.au>



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

MOUNT ROMMEL MINING LTD

ABN/ACN

005 583 031

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | Class of securities issued or to be issued | To be issued Options to acquire Ordinary Shares |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 6,809,811- Options (maximum to be issued pursuant to Rights Issue) |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Pursuant to Rights Issue 21 July 2014 as follows:
Options to be issued price \$0.02 per Option
Conversion price additional \$0.06 per Ordinary Share.
Dates for conversion –
Closing date for Options 27 August 2014
Closing date for Conversion 27 October 2014 (Monday) |



4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes – when conversion complete	
5 Issue price or consideration	\$0.08 per Option + Share	
6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	To raise working capital – The continued development of the Company's Glenfine Project and funds in support of current applications for mineral rights at Clunes.	
7 Dates of entering securities into uncertificated holdings or despatch of certificates	3 September 2014	
8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
	54,478,486 640	Ordinary Shares Redeemable Preference Shares
9 Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
	1,220,000	Options unlisted expiring 31 July 2015
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Non-renounceable
13	Ratio in which the securities will be offered	1 Option for every 7 Shares held
14	Class of securities to which the offer relates	Ordinary Shares
15	Record date to determine entitlements	8 August 2014
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	Rounded up to the nearest whole number
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	U.K. Monaco U.S.A. Germany
19	Closing date for receipt of acceptances or renunciations	27 August 2014
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A

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You need only complete this section if you are applying for quotation of securities

(a) ☒ Securities described in Part 1

(b)  All other securities

Entities that have ticked box 34(a)

*Tick to indicate you are providing the information
or documents*

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

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Case No.	Case Name	Case Type	Case Status	Case Date	Case Location	Case Description	Case Details	Case Notes	Case Comments	Case Actions
1	John Doe	Case 1	Open	2023-01-01	New York	Case 1 Description	Case 1 Details	Case 1 Notes	Case 1 Comments	Case 1 Actions
2	Jane Smith	Case 2	Closed	2023-01-02	California	Case 2 Description	Case 2 Details	Case 2 Notes	Case 2 Comments	Case 2 Actions
3	Bob Johnson	Case 3	Pending	2023-01-03	Texas	Case 3 Description	Case 3 Details	Case 3 Notes	Case 3 Comments	Case 3 Actions
4	Alice Brown	Case 4	Open	2023-01-04	Florida	Case 4 Description	Case 4 Details	Case 4 Notes	Case 4 Comments	Case 4 Actions
5	Charlie Davis	Case 5	Closed	2023-01-05	Illinois	Case 5 Description	Case 5 Details	Case 5 Notes	Case 5 Comments	Case 5 Actions
6	Diana Prince	Case 6	Pending	2023-01-06	Washington	Case 6 Description	Case 6 Details	Case 6 Notes	Case 6 Comments	Case 6 Actions
7	Edward Norton	Case 7	Open	2023-01-07	Massachusetts	Case 7 Description	Case 7 Details	Case 7 Notes	Case 7 Comments	Case 7 Actions
8	Fiona Glenanne	Case 8	Closed	2023-01-08	Ontario	Case 8 Description	Case 8 Details	Case 8 Notes	Case 8 Comments	Case 8 Actions
9	George Clooney	Case 9	Pending	2023-01-09	Georgia	Case 9 Description	Case 9 Details	Case 9 Notes	Case 9 Comments	Case 9 Actions
10	Helen Mirren	Case 10	Open	2023-01-10	London	Case 10 Description	Case 10 Details	Case 10 Notes	Case 10 Comments	Case 10 Actions
11	Ian McKellen	Case 11	Closed	2023-01-11	Edinburgh	Case 11 Description	Case 11 Details	Case 11 Notes	Case 11 Comments	Case 11 Actions
12	Jennifer Lawrence	Case 12	Pending	2023-01-12	Indiana	Case 12 Description	Case 12 Details	Case 12 Notes	Case 12 Comments	Case 12 Actions
13	Keanu Reeves	Case 13	Open	2023-01-13	Manitoba	Case 13 Description	Case 13 Details	Case 13 Notes	Case 13 Comments	Case 13 Actions
14	Liam Neeson	Case 14	Closed	2023-01-14	Quebec	Case 14 Description	Case 14 Details	Case 14 Notes	Case 14 Comments	Case 14 Actions
15	Mel Gibson	Case 15	Pending	2023-01-15	South Australia	Case 15 Description	Case 15 Details	Case 15 Notes	Case 15 Comments	Case 15 Actions
16	Nicole Kidman	Case 16	Open	2023-01-16	Victoria	Case 16 Description	Case 16 Details	Case 16 Notes	Case 16 Comments	Case 16 Actions
17	Orlando Bloom	Case 17	Closed	2023-01-17	Queensland	Case 17 Description	Case 17 Details	Case 17 Notes	Case 17 Comments	Case 17 Actions
18	Peter Dinklage	Case 18	Pending	2023-01-18	Alberta	Case 18 Description	Case 18 Details	Case 18 Notes	Case 18 Comments	Case 18 Actions
19	Quentin Tarantino	Case 19	Open	2023-01-19	California	Case 19 Description	Case 19 Details	Case 19 Notes	Case 19 Comments	Case 19 Actions
20	Rachel Watson	Case 20	Closed	2023-01-20	Ontario	Case 20 Description	Case 20 Details	Case 20 Notes	Case 20 Comments	Case 20 Actions
21	Samuel L. Jackson	Case 21	Pending	2023-01-21	Georgia	Case 21 Description	Case 21 Details	Case 21 Notes	Case 21 Comments	Case 21 Actions
22	Tina Turner	Case 22	Open	2023-01-22	Ohio	Case 22 Description	Case 22 Details	Case 22 Notes	Case 22 Comments	Case 22 Actions
23	Uma Thurman	Case 23	Closed	2023-01-23	California	Case 23 Description	Case 23 Details	Case 23 Notes	Case 23 Comments	Case 23 Actions
24	Will Smith	Case 24	Pending	2023-01-24	Virginia	Case 24 Description	Case 24 Details	Case 24 Notes	Case 24 Comments	Case 24 Actions
25	Xosha Roquemore	Case 25	Open	2023-01-25	North Carolina	Case 25 Description	Case 25 Details	Case 25 Notes	Case 25 Comments	Case 25 Actions
26	Yvonne Stralov	Case 26	Closed	2023-01-26	California	Case 26 Description	Case 26 Details	Case 26 Notes	Case 26 Comments	Case 26 Actions
27	Zoe Lister-Jones	Case 27	Pending	2023-01-27	California	Case 27 Description	Case 27 Details	Case 27 Notes	Case 27 Comments	Case 27 Actions
28	Adam Sandler	Case 28	Open	2023-01-28	California	Case 28 Description	Case 28 Details	Case 28 Notes	Case 28 Comments	Case 28 Actions
29	Ben Stiller	Case 29	Closed	2023-01-29	California	Case 29 Description	Case 29 Details	Case 29 Notes	Case 29 Comments	Case 29 Actions
30	Cameron Diaz	Case 30	Pending	2023-01-30	California	Case 30 Description	Case 30 Details	Case 30 Notes	Case 30 Comments	Case 30 Actions
31	Drew Barrymore	Case 31	Open	2023-01-31	California	Case 31 Description	Case 31 Details	Case 31 Notes	Case 31 Comments	Case 31 Actions
32	Ewan McGregor	Case 32	Closed	2023-02-01	Scotland	Case 32 Description	Case 32 Details	Case 32 Notes	Case 32 Comments	Case 32 Actions
33	Faye Dunaway	Case 33	Pending	2023-02-02	California	Case 33 Description	Case 33 Details	Case 33 Notes	Case 33 Comments	Case 33 Actions
34	Gary Oldman	Case 34	Open	2023-02-03	England	Case 34 Description	Case 34 Details	Case 34 Notes	Case 34 Comments	Case 34 Actions
35	Halle Berry	Case 35	Closed	2023-02-04	California	Case 35 Description	Case 35 Details	Case 35 Notes	Case 35 Comments	Case 35 Actions
36	Ian Somerhalder	Case 36	Pending	2023-02-05	California	Case 36 Description	Case 36 Details	Case 36 Notes	Case 36 Comments	Case 36 Actions
37	Jessie J	Case 37	Open	2023-02-06	London	Case 37 Description	Case 37 Details	Case 37 Notes	Case 37 Comments	Case 37 Actions
38	Keanu Reeves	Case 38	Closed	2023-02-07	Manitoba	Case 38 Description	Case 38 Details	Case 38 Notes	Case 38 Comments	Case 38 Actions
39	Liam Neeson	Case 39	Pending	2023						

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

(if issued upon conversion of another security, clearly identify that other security)

Number	Class

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: 21 July 2014
(Director)

Print name: F.L. Hunt