

Newcastle

Level 2, 117 Scott Street, Newcastle, NSW, 2300

Melbourne

Suite 1 2, 415 Riversdale Road Hawthorn East, VIC, 3123

Sydney

Level 34, 50 Bridge Street Sydney, NSW, 2000

www.nsxa.com.au

ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

Nanopac Innovation Limited - (NNO)

Nanopac Innovation Limited will be admitted to the official list of the National Stock Exchange of Australia on the 22nd July 2014. Official Quotation of the following securities will commence on Wednesday, 23rd July, 2014.

Principal Activities

Technology

Quoted Securities

19,062,500 CDIs representing Fully Paid Ordinary

Shares 1:1

NSX Trading Code

NNO

Start of trading

11:00 am AEST, Wednesday, 23rd July 2014

ISIN

AU000000NNO0

Registered Office

C/- Asiaciti Trust Samoa Ltd

Level 2 Lotemau Centre

Vaea Street Apia, Samoa

Company Secretary

Westco Secretaries Ltd

Share Registry

Boardroom Pty Limited

Ph: 1300 737 760

Accounts Balance Date

31st December

CHESS

Participating

CHESS UIC

75103

Restricted Securities

11,250,000 CDIs - 6 Months (Release 23/1/15) 19,687,500 CDIs - Two Years (Release 23/7/16)

6,000,000 Converting – 6 Months (Release 23/1/15) 14,000,000 Converting – Two Years (Release 23/7/16)

Nominated Adviser

Highgate Corporate Advisory Pty Ltd