



14 July 2014

By E-Lodgement
National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Shareholder,

Proportional Offer to acquire shares in Vertua Limited ("Vertua or the Company") from Joe Public Property Management Pty Ltd ("Joe Public")

Vertua refers to its announcement on 5th June 2014 in relation to the proportional offer to acquire shares in Vertua announced by Joe Public (**Offer**).

Vertua is working closely with Joe Public on the Offer and is preparing a Target's Statement, which will contain an expert report and recommendation from the independent directors, to be released at the same time as Joe Public's Bidder's Statement.

Further communication on this matter will be sent to shareholders shortly and despatch of documents is anticipated in the next two weeks. In the meantime the directors of Vertua advise you to take no action in respect of your Vertua shares until you receive this information.

Yours faithfully,

Howard Woolcott
Company Secretary

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