

Application for Quotation of Additional Securities

File Reference:

I:\Operations\Projects\NETS Project\NSX install package USB key\Issuer Documents\NSX Quotation of Additional Securities.doc



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.nsga.com.au>

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

MOUNT ROMMEL MINING LTD

ABN/ACN

ACN 005 583 031

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|---|
| 1 | Class of securities issued or to be issued | Ordinary Shares and Preference Shares |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 2,435,350 Ordinary Shares
5 Preference Shares |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Conversion price of existing purchased options 6 cents each share date completed 6 March 2014 total of 2,235,350, plus placement of f.p. shares (approx) price 7.9 cents per share, total of 200,000. (Preference shares \$1000 fixed sum). |

<p>4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes</p>						
<p>5 Issue price or consideration</p>	<p>Options 2c conversion 6c. New Ords 7.9 cents/share</p>						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<ol style="list-style-type: none"> Expansion of working capital Correction of previous administrative error in accounting for placed Preference Shares (5). 						
<p>7 Dates of entering securities into uncertificated holdings or despatch of certificates</p>	<p>Exercise and lapse of options expired concluded 6 March 2014 Placement concluded 10 June 2014 Pref Share error amended 6 March 2014</p>						
<p>8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th>Number</th> <th>Class</th> </tr> </thead> <tbody> <tr> <td>47,668,675</td> <td>Ordinary f.p. shares</td> </tr> <tr> <td>640</td> <td>Redeemable Preference Shares (amended total only)</td> </tr> </tbody> </table>	Number	Class	47,668,675	Ordinary f.p. shares	640	Redeemable Preference Shares (amended total only)
Number	Class						
47,668,675	Ordinary f.p. shares						
640	Redeemable Preference Shares (amended total only)						
<p>9 Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th>Number</th> <th>Class</th> </tr> </thead> <tbody> <tr> <td>1,220,000</td> <td>Options unlisted Expiring 31/7/2015</td> </tr> </tbody> </table>	Number	Class	1,220,000	Options unlisted Expiring 31/7/2015		
Number	Class						
1,220,000	Options unlisted Expiring 31/7/2015						
<p>10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)</p>	<p>N/A</p>						

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Non-renounceable for options conversion N/A for placement
13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	Option period was extended to 28 February 2014
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with.</small>	Germany
19	Closing date for receipt of acceptances or renunciations	28 February 2014
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	-
23	Fee or commission payable to the broker to the issue	-
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	-

■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■


You need only complete this section if you are applying for quotation of securities


(a) ☒ Securities described in Part 1

(b) ☒ All other securities

Entities that have ticked box 34(a)

*Tick to indicate you are providing the information
or documents*

35  If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

36  If the securities are equity securities, a distribution schedule of the addition of securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

200,0000

39 Class of securities for which quotation is sought

Fully paid Ordinary Shares

40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Follows the interest in the Company by one individual – see new ranking 11 on the First 20 Investors Report to 10 June 2014

42 Number and class of all securities quoted on NSX (including the securities in clause 38)

Number	Class
47,668,675 640	f.p. Ordinary Shares Redeemable Preference Shares

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:
(Director/

Fredrick L Hunt
Director/Company secretary)

Date: 3 July 2014

Print name: F.L. Hunt

MOUNT ROMMEL MINING LTD

FIRST 20 INVESTORS REPORT TUESDAY 10 JUNE 2014

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
Security: MMT - FULLY PAID ORDINARY SHARES			
1	COOMBRA BEACH PTY LTD <WANGARY SUPER FUND A/C>	3,572,275	7.49%
2	MR GRAEME LESLIE DAW + MRS GEORGINA ANN DAW <FLAMENA JAN STF PENSION A/C>	2,867,334	6.02%
3	FREDERICK LAMPARD HUNT	2,585,814	5.42%
4	JAFFALITE PTY LTD <TOMMASINI TRUST A/C>	1,991,350	4.18%
5	MR JOHN FRANCIS VAN TIL + MRS JENNIFER MAY VAN TIL <JVT SUPERANNUATION FUND A/C>	1,637,000	3.43%
6	SINCLAIR EXPLORATION PTY LTD	1,253,440	2.63%
7	SAJADA SECURITIES PTY LTD	1,029,680	2.16%
8	PETER F VINCENT + JENNIFER AJ VINCENT <PF & JAJ VINCENT S/FUND A/C>	708,400	1.49%
9	MEDUSA NOMINEES PTY LTD <COMPASS SUPER FUND A/C>	700,000	1.47%
10	JOHN FRANCIS VAN TIL <JVT INVESTMENT A/C>	658,800	1.38%
11	MR GUENTER ALBRECHT	599,400	1.26%
12	MR CARL EUSTON LAYDEN	599,150	1.26%
13	WEST COAST PROJECTS PTY LTD <B R HAWLEY SUPER FUND A/C>	555,000	1.16%
14	MR WILLIAM ROBERT ARNOLD HENDERSON	551,032	1.16%
15	PETER BRAUN	536,580	1.13%
16	MR ROBERT SIDNEY AUGHTON + MRS IDA AUGHTON <AUGHTON SUPER FUND A/C>	535,838	1.12%
17	MR ALLAN DAVID MAIN	534,875	1.12%
18	BHM STAINLESS GROUP PTY LTD	527,340	1.11%

MOUNT ROMMEL MINING LTD

**FIRST 20 INVESTORS REPORT
TUESDAY 10 JUNE 2014**

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
19	MR DAVID MICHAEL LEVESTAM + MRS VAIERIE LEVESTAM <THE LEVESTAM SUPER FUND>	525,000	1.10%
20	MR LYLE ACWORTH <ACWORTH FAMILY S/F A/C>	500,000	1.05%
TOTAL FOR TOP 20:		22,468,308	Investors 20 47.13%
TOTAL IN THIS REPORT:		22,468,308	Investors 20 47.13%
TOTAL OTHER INVESTORS:		25,200,367	302 52.87%
GRAND TOTAL:		47,668,675	322 100.00%

end of report