



19 June 2014

By E-Lodgement

National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

Shareholder update

As there has been increased activity recently in the trading of the Company's shares, a pending proportional take over offer and a potential change in a substantial shareholding the Board of Vertua Limited is updating the market on the current financial position of the Company.

As previously announced, the Company has sold all of its property holdings. The Company's current cash holding is \$783,000 and it has no debt.

There has been significant expenditure in recent months on legal fees but the Board considers this expense going forward will be modest. It is anticipated that the Company's cash holding at the end of the financial year, 30th June 2014, will be approximately \$740,000.

Yours faithfully,

Howard Woolcott
Company Secretary

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