

Hamilton Securities Limited
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27 May 2014

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

Hamilton Securities Limited (NSX: HSE)
On-market buy-back of Ordinary Shares

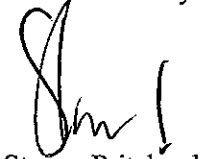
On 26 August 2013, the Company announced an intention to conduct an on-market buy-back program to buy back up to 10% of its B Class Shares. The Company had 502,000 B Class Shares on issue immediately before commencement of the on-market buy-back program.

On the 30 November 2013, the shareholders of the A and B class shares passed a number of resolutions, the result of which was that the A Class Shares were given voting rights and now rank equally in all respects with the Company's B Class shares. As a result of this the Company now only has one class of share quoted on the NSX, under the trading code HSE.

The Company announces that as at 27 May 2014, the Company bought back 36,000 of its Shares at approximately \$0.3496 per Share under this on-market buy-back program.

No current directors of the Company and their related parties have sold their holding Shares via the Company's on-market buy back program.

Yours faithfully



Steven Pritchard
Director