



14 May 2014

By E-Lodgement

National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

Sale of shares owned by subsidiary

Vertua Limited (Company) refers to its announcement on 17 October 2013 that 103,499 of the Company's shares would be placed on market by the Company's subsidiary, Property Fox No 1 Limited for sale at 11 cents per share.

35,000 of the shares held by Property Fox No 1 Limited have been sold. The remaining 68,499 have been withdrawn from sale pending clarification of whether a shareholder who has made requests for the Members' Register is making or intending to make a takeover offer for shares in the Company, as referred to in the Company's announcement on 5 May 2014.

The Company confirms its intention to dispose of the shares held in it by its subsidiary when matters surrounding the potential takeover of the Company are clarified.

Yours faithfully,

Howard Woolcott
Company Secretary

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