



5 May 2014

By E-Lodgement

National Stock Exchange of Australia
Level 2, 117 Scott Street
Newcastle NSW 2300

Applications for copy of Vertua Limited's members' register

Vertua Limited (Company) announces that it has received a number of requests for the Company's members' register from a shareholder of the Company.

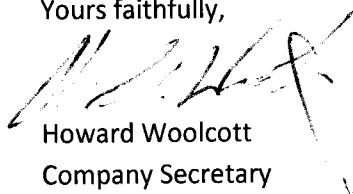
On each occasion the applicant shareholder has provided a different purpose for requesting the members' register being:

1. "For the purpose of contacting registered holders of shares and options issued by (the) Company as to the exercise of their rights as holders and as to whether or not they wish to dispose or deal with their shares or options".
2. "For the purpose of making an offer on a licensed market",
3. "To consider making an offer for shares in the Company on a licensed market".

The board of directors is seeking further clarification from the applicant shareholder and will provide such further information as appropriate including as to whether the shareholder is making or intending to make a takeover offer for shares in the Company.

In the meantime the Board of Directors recommends that shareholders take no action in relation to shares they hold in the Company.

Yours faithfully,



Howard Woolcott
Company Secretary

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