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11 April 2014

GENERAL INFORMATION CLUNES GOLDFIELD

The Department of State Development Business and Innovation is the Office of State Government which resolves ownership of exploration rights in Victoria.

In the case of the four (4) over-lapping applications made on the same day for rights at Clunes, this Department has given the Company a written statement as to its intention to rank those four (4) applications in a certain order. An extract of the correspondence is quoted below -

" DSDBI has assessed the merits of the competing applications and intends to recommend to the Minister's delegate that the applications be ranked in the following order..."

In the given ranking, the highest ranked application is that of Mount Rommel Mining Ltd. (EL 5492).

The correspondence from DSDBI then sets out the procedures for lesser ranking applicants to follow -
- these are natural justice provisions, and subject to a time-table.

The Directors intend to notify the DSDBI that the Company wishes to proceed with the formal application process for EL 5492, Clunes.

F.L.Hunt,
Chairman

For and on behalf of Directors,
Mount Rommel Mining Ltd.