

NSX Announcement
2 April 2014

Results of General Meeting

In accordance with NSX Listing Rules and section 251AA of the Corporations Act, African Petroleum Corporation Limited (NSX: AOQ) (**African Petroleum** or **Company**) advises that all resolutions put at the General Meeting of the Company held on 2 April 2014 were passed on a show of hands. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

END

For further information, please contact:

Stuart Lake, Chief Executive Officer
Stephen West, Finance Director
Tel: +44 20 3435 7700

Claire Tolcon, Company Secretary
Tel: + 61 8 9388 0744

1) RATIFICATION OF PRIOR ISSUE OF SHARES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
286,692,427	102,573	152	4,196

The motion was carried as an ordinary resolution on a show of hands:

2) APPROVE RELATED PARTY TO PARTICIPATE IN PLACEMENT

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
241,815,769	102,691	410,519	4,196

The motion was carried as a special resolution on a show of hands:

3) PLACEMENT - SHARES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
452,498,465	102,691	152	4,196

The motion was carried as an ordinary resolution on a show of hands:

4) APPROVAL TO ISSUE OPTIONS - STUART LAKE

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
203,033,774	33,956,576	410,519	4,196

The motion was carried as a special resolution on a show of hands:

5) APPROVAL TO ISSUE OPTIONS - CHARLES MATTHEWS

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
203,033,774	33,956,576	410,519	806

The motion was carried as a special resolution on a show of hands:

6) APP NEW CONSTITUTION & PARTIAL TAKEOVER PROVISIONS

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
452,499,124	102,032	152	4,196

The motion was carried as a special resolution on a show of hands:

7) APPROVAL TO ISSUE SHARES

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
452,448,873	151,776	152	4,703

The motion was carried as an ordinary resolution on a show of hands:

8) APPROVAL TO ISSUE OPTIONS

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
452,497,745	102,884	152	4,723

The motion was carried as an ordinary resolution on a show of hands:

9) RE-APPOINTMENT OF DIRECTOR - STUART LAKE

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
452,498,286	102,201	314	4,703

The motion was carried as an ordinary resolution on a show of hands: