

APPENDIX 2: FORMS

PART A: ISSUER'S UNDERTAKING

Form of Issuer's Undertaking required to be entered into by Rural Funds Management Ltd as responsible entity of RFM Poultry in support of its application for a listing

TO: The National Stock Exchange of Australia Limited

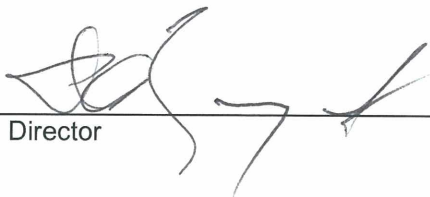
FROM: Rural Funds Management Ltd ACN 077 492 838 as responsible entity of RFM Poultry ARSN 164 851 218

In consideration of the National Stock Exchange of Australia ("the *Exchange*") granting our application for *listing*,

- 1 We acknowledge that the issuer's *securities* shall remain *listed* only during the pleasure of the *Exchange*, and we undertake and agree to comply with the *Listing Rules* in force from time to time as issued by the *Exchange* and in particular undertake and agree to comply with the continuing obligations as set out in of Section IIC of the *Listing Rules* of the *Exchange*.
- 2 We warrant to the *Exchange* that the issue of the *securities* to be *listed* complies with the law applicable to the issue, and was not for an illegal purpose and that there is no reason why the *securities* should not be granted *listing*.
- 3 We acknowledge that the *Exchange* is relying on the documents and information required by the *Listing Rules* to be supplied with this undertaking. We warrant that these documents and information are (or, if not yet supplied, will be) true and complete.
- 4 We indemnify and will keep indemnified the *Exchange* to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected, with any breach of our warranty set out in paragraphs 2 and 3 above.
- 5 We acknowledge that any document given to the *Exchange* by us or on our behalf becomes the property of the *Exchange* and that the *Exchange* may deal with it as it wishes, including disseminating the document to the public.

Executed by

Rural Funds Management Ltd
ACN 077 492 838 as responsible entity of RFM
Poultry ARSN 164 851 218 on 22 / 01 / 2014 by:

▲  _____
Director

▲ DAVID BRYANT _____
Full name of Director

▲ _____
Director/Secretary

▲ _____
Full name of Director/Secretary

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Executed by

Rural Funds Management Ltd
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Poultry ARSN 164 851 218 on 22/01/2014 by:

^ _____
Director

^  _____
~~Director~~/Secretary

^ _____
Full name of Director

^  _____
Full name of Director/Secretary