

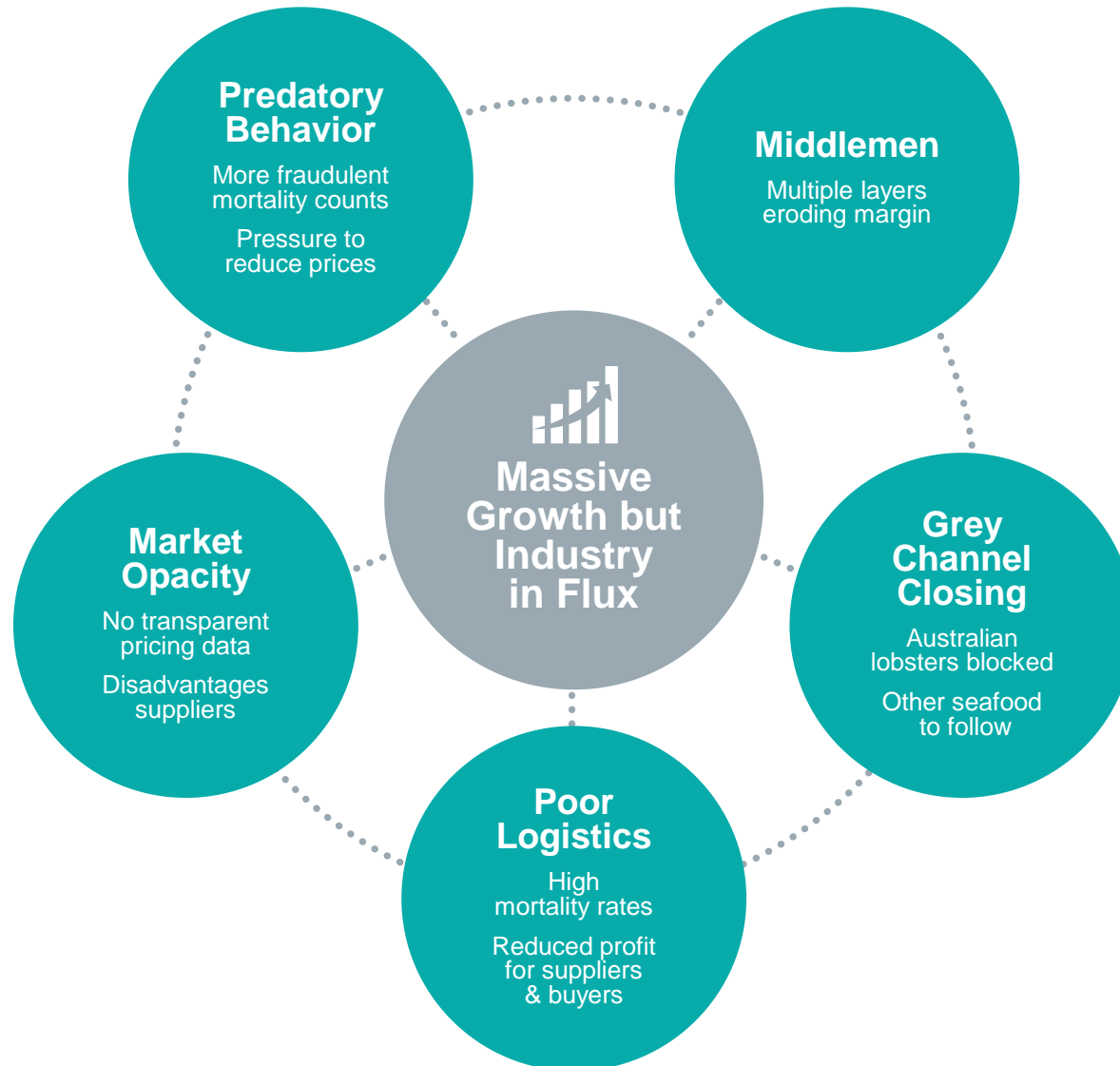


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Technology Enabler Transforming Live Seafood Logistics

March 2014

“Archaic, unsophisticated and inefficient”



Unique water filtration technology will transform the industry



Higher Prices

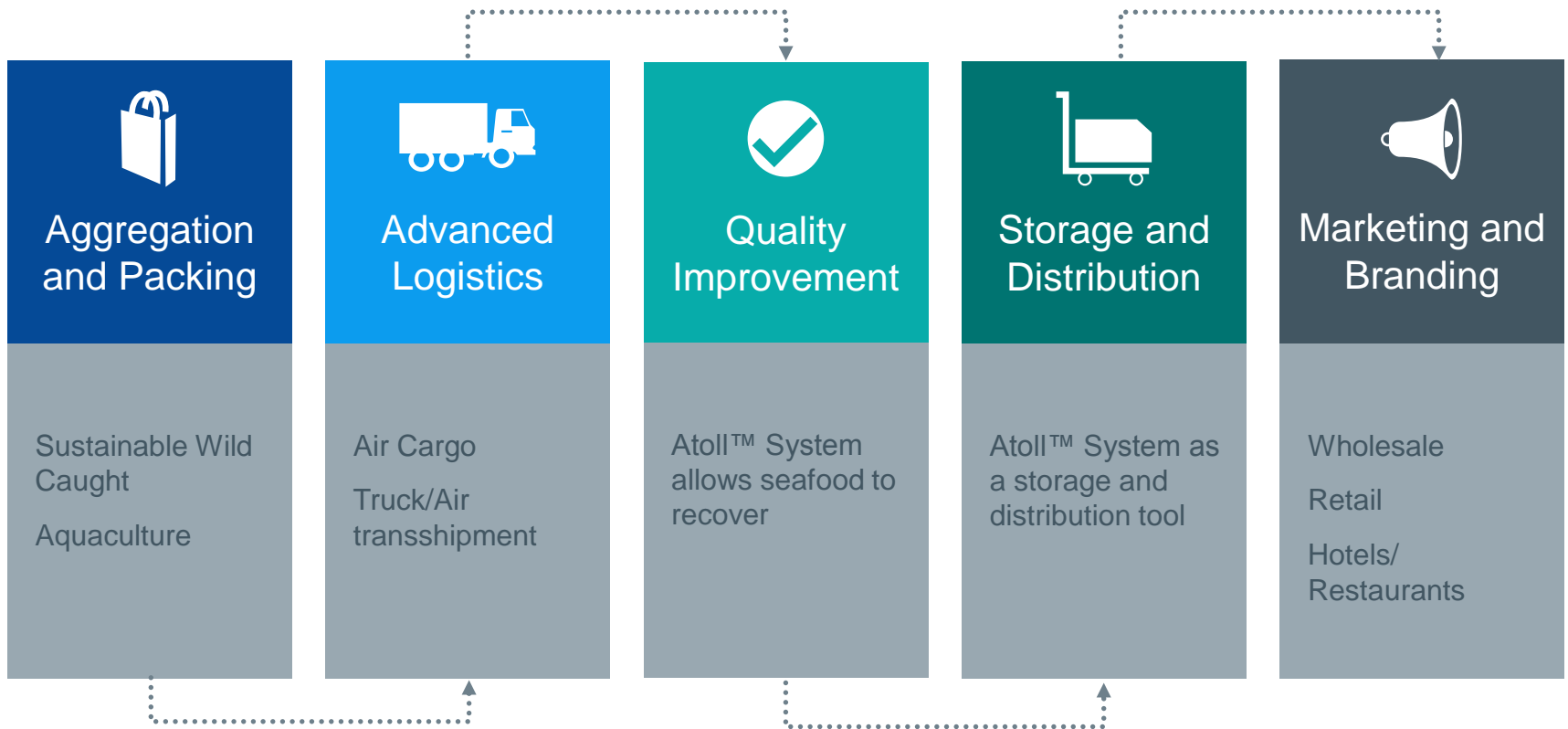


High Growth

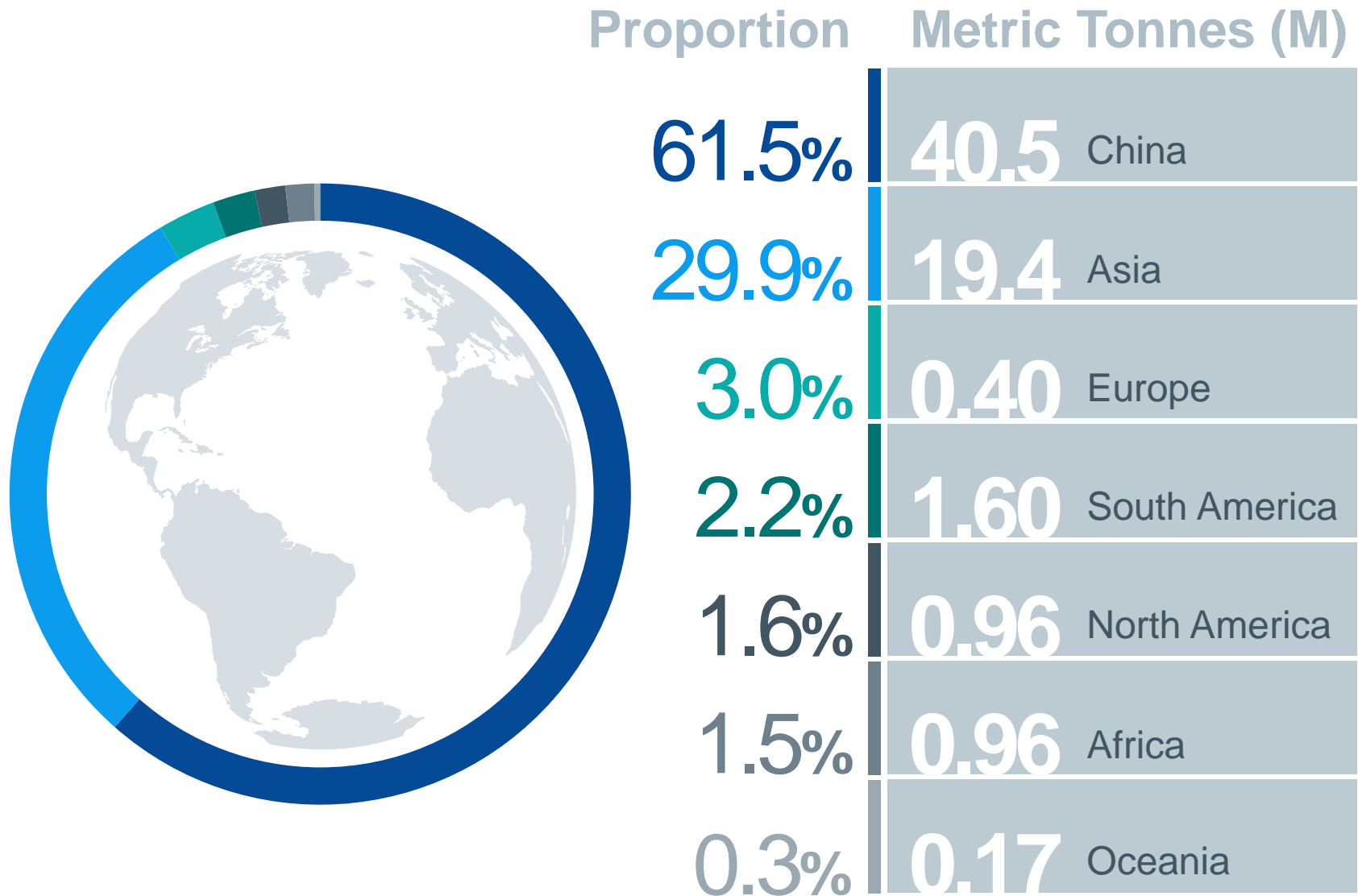


Higher Quality

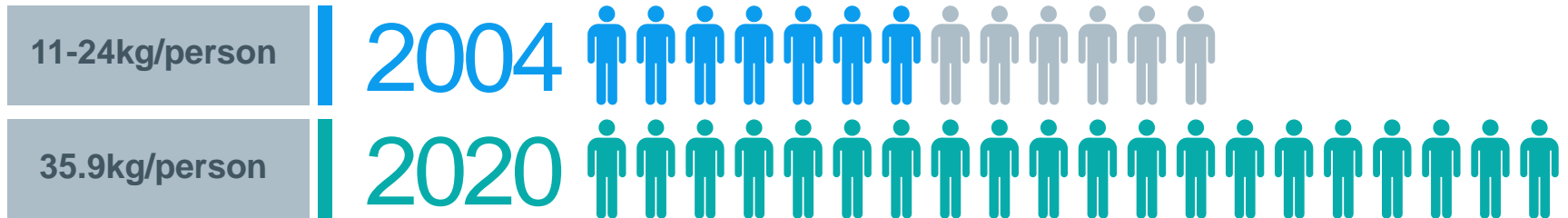
Invest in Commercialization



China Seafood Power House



Middle class China hungry for live seafood



43 Million Tonnes

of seafood will be consumed of which
50% will be high value seafood



China's middle class

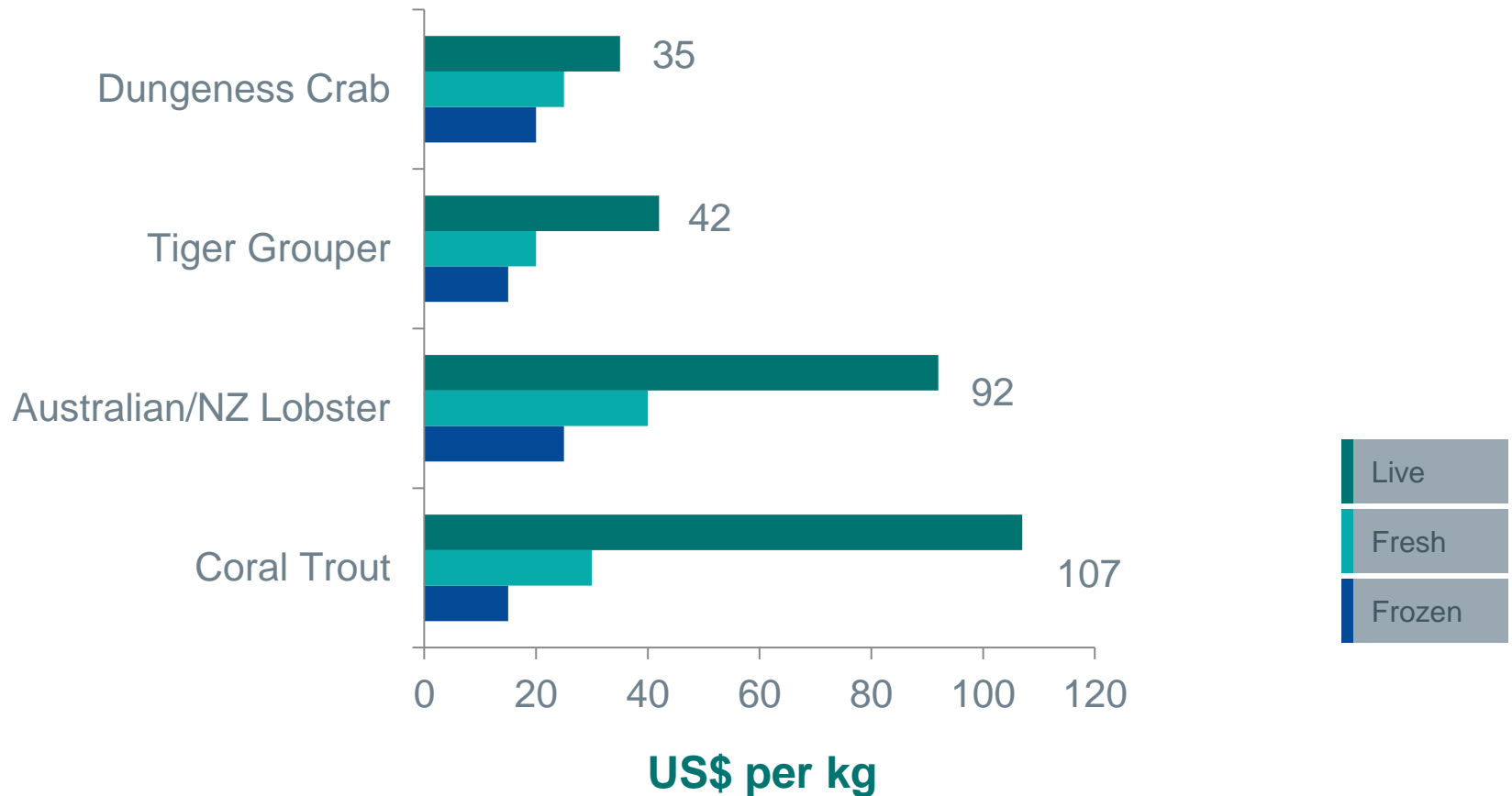
2005 = 90 Million

2015 = 650 Million

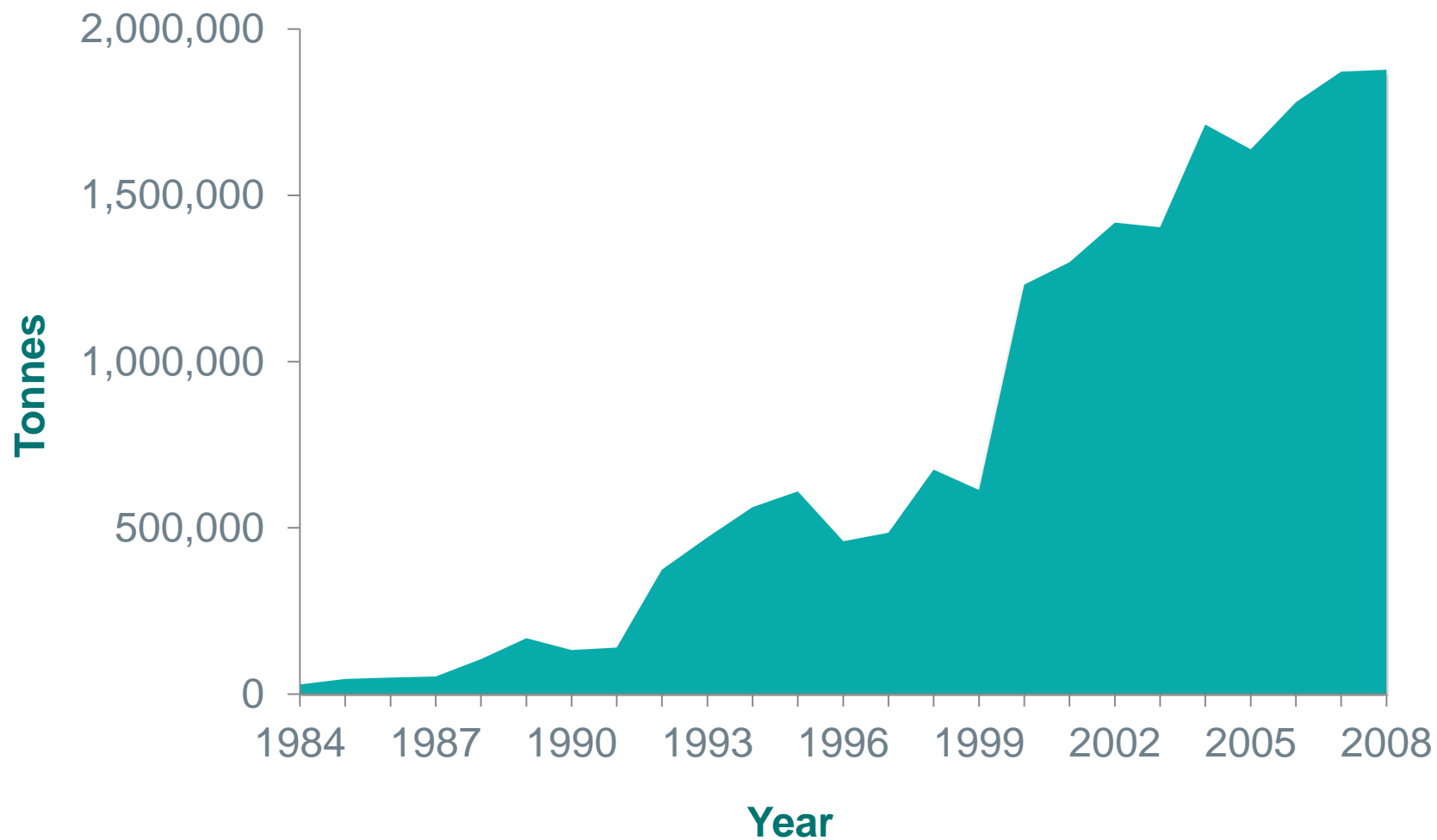
Imported live product is a “High Status Food” as China will triple imports in the next 3 years mainly from Australia, USA and Canada

Chinese consumers prefer live seafood

Live, Fresh and Frozen Price Comparison



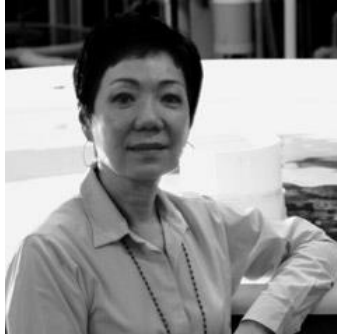
Exponential growth past 10 years



Unique 100% recyclable water filtration



Industry leadership



Dr Chuly Lee PhD

Chairman

25 years international management and R&D experience in London, New York, Seoul, Shanghai and Hong Kong.



Lloyd Moskalik B.Com, MBA, Dip Civ. Eng.

Managing Director

25 years accounting, finance, restructuring and commercialisation roles with KPMG, Price Waterhouse and Watson Wyatt.



Derek Condell B.Ec.

Non-Executive Director and Company Secretary

Investment banker, stockbroker, and investment manager for nearly 30 years. Founded UBS Bond Index.

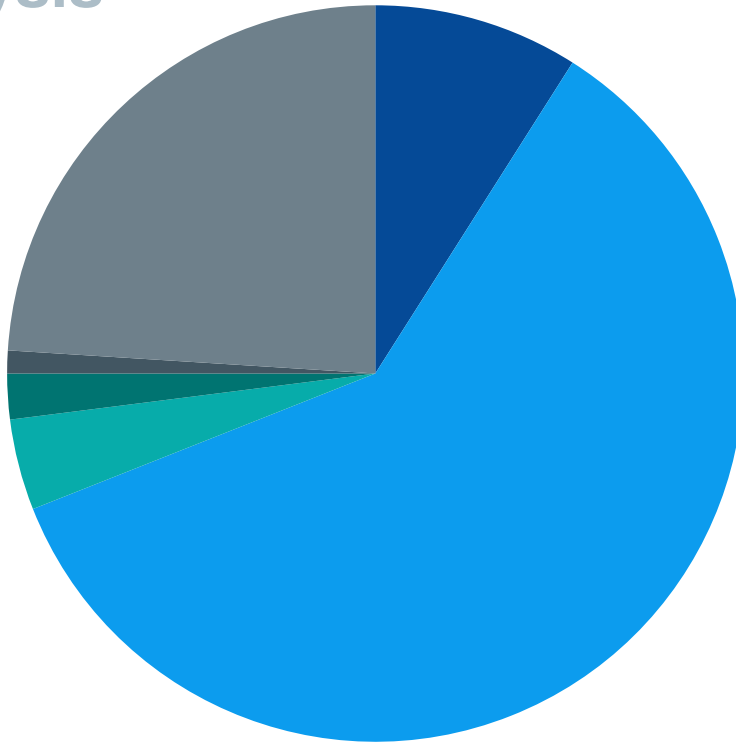
Tightly held capital structure

| | |
|-----------------------|-------------|
| NSX stock code | OCX |
| Share price | A\$ 0.04 |
| Shares on issue | 290,240,000 |
| Options on issue | 27,300,000 |
| Market capitalisation | A\$ 11m |

| Substantial Shareholders | Focal Creations Holdings Limited | Parkhill Management Limited | Honour Will Consultants Limited | Kilaksom Pty Ltd | Harri Investments Pty Ltd |
|--------------------------|----------------------------------|-----------------------------|---------------------------------|------------------|---------------------------|
| | 16.6% | 5.02% | 3.45% | 3.32% | 3.30% |

Tightly held capital structure

Shareholder Analysis



Australia

Hong Kong

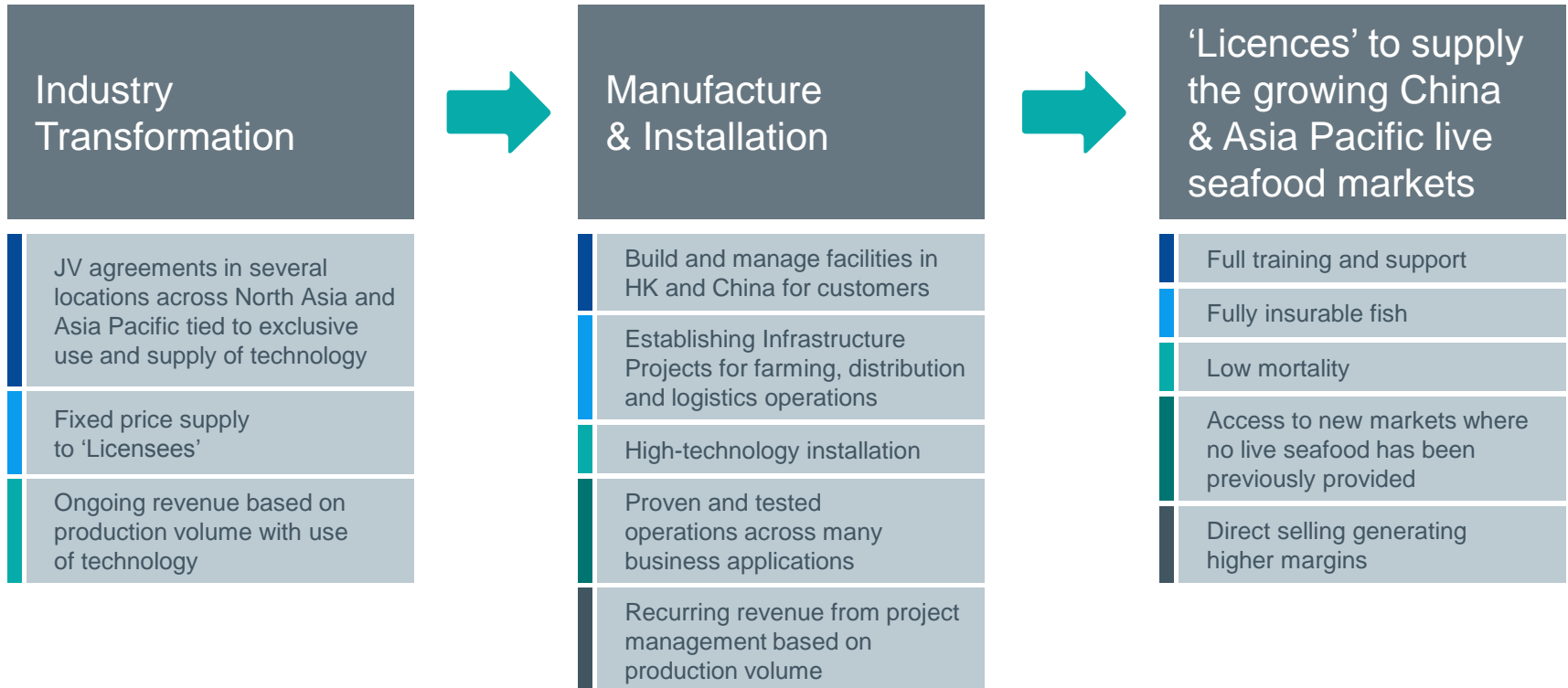
China

Philippines

Other

Directors

Near term value drivers



...sale and licensing revenue from ATOLL™ technology across the live sea food supply chain

Positive Cashflow

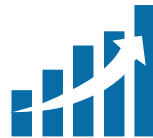
| | 30 DEC 2013 | FY 2014 | FY 2015 | FY 2016 |
|----------------------|-------------|-------------|------------|------------|
| Country license fee | 1M | 1M | 2M | 2M |
| Equipment sales | 0 | 0.2M | 3M | 6M |
| Management fee | 0.8M | 0.6M | 6M | 12M |
| Total revenue | 1.8M | 1.8M | 11M | 30M |
| | | | | |
| EBIT | 0.2M | 0.4M | 7M | 20M |
| | | | | |
| Country | | 1 | 2 | 2 |
| Modules | | 4 | 60 | 120 |
| Volume through put | | 4T/Week | 38T/Week | 80T/Week |
| Management rate | | \$3/kg | \$3/kg | \$3/kg |

Why invest?



Unique 100% recyclable
water filtration technology

will transform the industry



Enormous growth in
live seafood demand

driven by North Asia's
emerging middle-class
seeking "high status foods"



Leveraged to growth as
commercialization stage

delivers positive revenues
through technology licensing
& supply-chain management
opportunities

Disclaimer

Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as forward looking statements and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ from the way or manner in which they are expressly or implicitly portrayed herein. No guarantee or warranty is given that those future acts, events or circumstances will occur or arise in the manner in which they are portrayed herein. This presentation contains a broad overview of the Company and its present and proposed activities.

Nothing in this presentation reduces the obligation on an Investor to make their own enquiries and satisfy themselves carefully as to the nature and quality of the assets and liabilities, financial position and performance, profits and losses of the company before deciding to purchase shares in the capital of the Company.



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