

# Pegmont Mines Limited

ABN 97 003 331 682

## Corporate Office

65 Hume Street  
Crows Nest NSW 2065

## Postal Address

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10 March 2014

Mr Scott Evans  
General Manager,  
National Stock Exchange of Australia  
384 Hunter Street  
Newcastle, NSW 2300

Dear Sir,

### **Pegmont Mines Limited's 1 for 10 Non-Renounceable Rights Issue- Allotment of Shortfall Shares**

We advise that on the 6 March 2014 the Directors' resolved to allot 195,250 shares at at the issue price of 6 cents per share in accordance with the Offer Document dated 28 November 2014. The shares were issued in part satisfaction of a debt, in the amount of \$11,715, owed to a contractor of the company.

Attached is the Application for quotation of additional securities.

Yours faithfully,

M A Mayger  
Managing Director