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20 February 2013

STATEMENT TO NSX - ALLENDALE EL 3821.

This is a Statement to confirm to all interested parties that -

1. The procedures of exploration being followed by Mount Rommel are indeed the steady, classical procedures known to Industry, and to the under-signed, as likely being most effective in this mid-central section of the Victorian Goldfields.

2. The results of work over all the years since first licence grant, in 1996, has been to reduce the original broad area of prospective interest down from about 50 sq, kms., to a strip of anomalous ground, width 200 metres by a north-south length of some 1,500 metres, still open-ended to the north (at Line 6000). It is this defined strip which all geophysical data indicates should be investigated by new drilling.

   All these anomalous positions should not be drilled at the one time. Normal exploration practice is to choose sites considered best on current knowledge, and drill those to obtain the drill core so necessary for first analyses and assessment purposes.

3. The Government records licence expenditure since the initial grant of EL 3821 as exceeding $3,400,000.

4. Since year 2006, Mount Rommel has built on past work, re-arranged the sequence of activity, and has developed targets for drilling at more modest cost.

5. The quality of all geophysical data is first class, is by reputable contractors, and has been delivered in a form which meets every standard of Industry.

   There are three (3) anomalous zones in the length of the above 1,500 metre strip, all of which are untried by past explorers, including miners of the 1870s.

   The central anomalous area is near Bunyan's old shaft. This area has been subjected to several types of geophysical survey. Consistent measured responses over one section of ground have developed the area into the target selected for new drilling.

   The following comments may assist in understanding the character of the ground under the lava at this initial target area.

   On the following diagram, the area coloured intense pink represents highly conductive clays.

   My belief is that these clays would be like those intersected in the sinking of the Bunyan's shaft, year 1876.

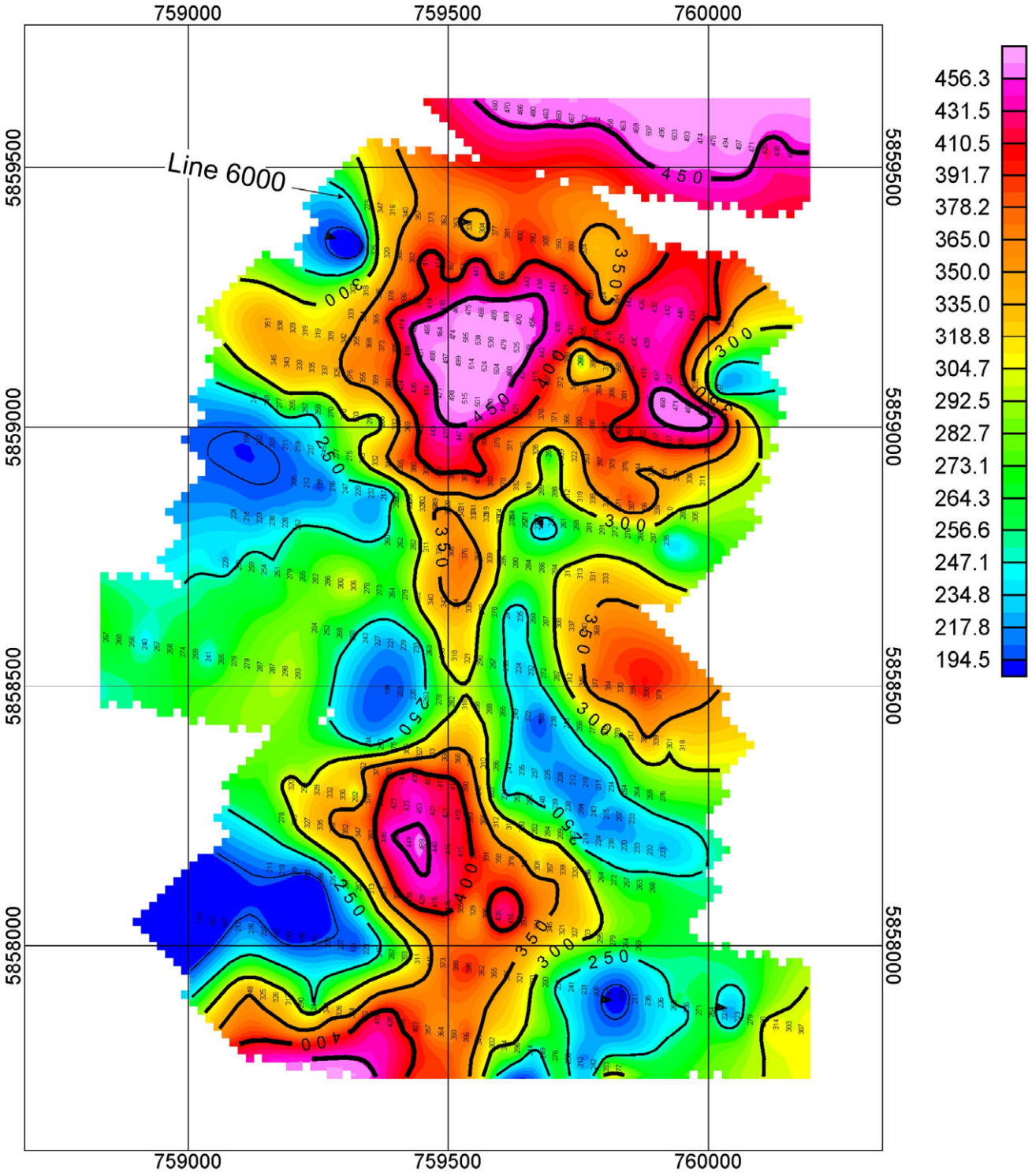
   Accordingly, these clays may well be part of a deeply weathered upper-most surface, snap-buried by lava. These clays could be mineralized. The extent of the pink area suggests the clays are part-transported, down-slope, towards the north. The depth to these clays is about 35 metres below present surface.

   Within the pink area, at its south end, the greatest self potential (SP) response occurs. This SP response typically reflects partial oxidation of the bedrock, in a mineralized environment. It may well outline some form of gossan (refer Wikipedia) buried under lava and clay.

   Thus the data recovered from the geophysics has brought about a definition to the selection of sites for proposed new drilling.

Additional information about the recognized drilling target is given on the web-site of the Company - see recent "Outlook" comments. Given all the above, an application has been made to the authorities for approval to commence drilling as and when funds permit.

F.L.Hunt
Chairman
Mount Rommel Mining Ltd.



Creswick Scalar CSAMT Survey Data

TM mode impedance phase : 768hz

Zonge Engineering Australia : November 2013

0 500 metres