

Hamilton Securities Limited
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17 February 2014

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

Hamilton Securities Limited (NSX: HSE)
On-market buy-back of Ordinary Shares

On 26 August 2013, the Company announced an intention to conduct an on-market buy-back program to buy back up to 10% of its B Class Shares. The Company had 502,000 B Class Shares on issue immediately before commencement of the on-market buy-back program.

On the 30 November 2013, the shareholders of the A and B class shares passed a number of resolutions, the result of which was that the A Class Shares were given voting rights and now rank equally in all respects with the Company's B Class shares. As a result of this the Company now only has one class of share quoted on the NSX, under the trading code HSE.

The Company announces that as at 7 February 2014, the Company bought back 30,000 of its Shares at approximately \$0.3125 per Share under this on-market buy-back program.

No current directors of the Company and their related parties have sold their holding Shares via the Company's on-market buy back program.

Yours faithfully



Melanie Holmes
Secretary