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7<sup>th</sup> February 2014

The Manager  
Company Announcements Office  
NSX  
Level 2, 117 Scott Street  
Newcastle NSW 2300

Dear Sir/Madam,

**Hamilton Securities Limited (NSX: HSE)**  
**RE: Timbercorp Orchard Trust Debenture Update**

The Trust Company, Trustees for the Timbercorp Orchard Trust Debentures, has disclosed on their website that an Extraordinary General Meeting of Debenture holders will be held at 11am on 28 February 2014 in Melbourne to approve, or otherwise, an apportionment of the trust assets between the Growers and the Debenture holders. No meeting notice has been published but we expect this shortly.

A copy of the compromise deeds can be accessed at <http://thetrustcompany.com.au/corporate/debt-capital-markets/timbercorp-orchard-trust/>

Once the notice of the meeting is published, we will be in a better position to evaluate what this means for Hamilton Securities and what course of action we plan to take.

Yours faithfully



Melanie Holmes  
Secretary