



Companies Manager
National Stock Exchange of Australia
PO Box 283
Newcastle, NSW 2300

6 February 2014

Dear Sir / Madam,

OceanEthix International Holdings Limited:

Recommencement of trading

We refer to our Application for a Trading Halt on 30 January and now make the announcement referred to in that letter.

OceanEthix International Holdings Ltd has completed negotiations for the sale of the Singapore country license for AUD 1M.

This agreement allows the use of ATOLL system for live seafood logistics and aquaculture projects within Singapore.

We request that trading of our securities re-commences on the opening of the market on Friday 7 February.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Derek Condell'.

Derek Condell
Director and secretary

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