



Companies Manager
National Stock Exchange of Australia
PO Box 283
Newcastle, NSW 2300

30th January 2014

Dear Sir,

**OceanEthix International Holdings Limited:
Application for Trading halt**

OceanEthix anticipates making an announcement to the Exchange and requests a trading halt.

We request the halt for today, plus 31 January and 3, 4, 5 and 6 February 2014.

We anticipate making an announcement to the Exchange on or before 6 February, expecting that trading of our securities will re-commence on the opening of the market on Friday 7 February.

The trading halt is requested pending finalisation of details of an important contract for the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Derek Condell'.

Derek Condell
Director and secretary

OceanEthix International Holdings Ltd, ABN 91 161 170 707

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NSW 2086

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