Nominated Adviser Declaration

To

Companies Manager

National Stock Exchange of Australia Limited

Full name of nominated adviser:

CHRIS BARING-GOULD

Full name of issuer and details of the securities to which this declaration applies:

ENDLESS SOLAR CORPORATION LIMITED (A.C.N 122 708 061)

FOR THE LISTING OF ORDINARY LIMITED VOTING SHARES IN NSX

Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

ORDINARY LIMITED VOTING SHARES

I, <u>CHRIS BARING-GOULD</u>, being a responsible officer of the above Nominated Adviser, hereby confirm;

that, in relation to the application for admission:

the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time.

To the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with; and

While this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;

That this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and

That this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.





Responsible Officer, for and on behalf of Name of nominated adviser:

Chris Baring-Gould

Name(s) of contact(s) at nominated adviser regarding the application:

Cathy Lin -- Telephone 03 9600 3242; Email: accounts@endless-solar.com

Nominated Adviser Declaration

То

Companies Manager

National Stock Exchange of Australia Limited

Full name of nominated adviser:

DAVID HAROLD ALLEN CRAIG

Full name of issuer and details of the securities to which this declaration applies:

ENDLESS SOLAR CORPORATION LIMITED (A.C.N 122 708 061)

FOR THE LISTING OF ORDINARY LIMITED VOTING SHARES IN NSX

Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

ORDINARY LIMITED VOTING SHARES

I, <u>DAVID H A CRAIG</u>, being a responsible officer of the above Nominated Adviser, hereby confirm;

that, in relation to the application for admission:

the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time.

To the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with; and

While this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;

That this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and

That this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed: Date: 251 11 2013

Responsible Officer, for and on behalf of Name of nominated adviser:

David Craig

Name(s) of contact(s) at nominated adviser regarding the application:

Cathy Lin -- Telephone 03 9600 3242; Email: accounts@endless-solar.com