



## M2L HOLDINGS LIMITED

Tel: +65 64625123, 21 BUKIT BATOK CRESCENT, #15-74 WCEGA TOWER, SINGAPORE (658065) Reg 201120428N

30<sup>th</sup> December 2013

National Stock Exchange of Australia  
PO Box 283  
Newcastle  
NSW,  
Australia, 2300

Dear Sir,

### M2L HOLDINGS LIMITED SHARE STRUCTURE CONFIRMATION

We write to confirm the following share structure of M2L Holdings Limited.

#### CDIs and Shares

There are 61,417,000 CDIs + 3,000 unlisted shares held on the register (total 61,420,000 securities on issue).

#### Escrowed CDIs

There are 42,217,000 CDIs under escrow. With resignation of the directors this total under escrow remains unchanged and now comprises:

- 21,797,999 under escrow for the Company held by M2L Holdings Limited
- 20,000,000 under escrow for Mr Robin Chong
- 420,001 under escrow for Mr Tay Kwee Yong (ex-director)

We have attached the relevant Miraqle Snapshots for your reference.

Yours Sincerely,

Robin Chong  
Director

## Top Holders

Company Name: FULLY PAID ORDINARY SHARES (MLHCDI.ASX)  
 Latest Date: 24 Dec 13  
 Top Holders: 100

Date	Issued Capital (IC)	Top 100 position	% IC
24 Dec 13	61,420,000	61,420,000	100.00%

Rank	Name	A/C Designation	24 Dec 13	%IC
1	CHES DEPOSITARY NOMINEES PTY LTD		61,417,000	100.00%
2	M2L HOLDINGS LIMITED		2,000	0.00%
3	CHONG HOCK TAT ROBIN		1,000	0.00%
	<b>TOTAL</b>		<b>61,420,000</b>	<b>100.00%</b>
	<b>Balance of Register</b>		<b>0</b>	<b>0.00%</b>
	<b>Grand TOTAL</b>		<b>61,420,000</b>	<b>100.00%</b>