

Hamilton Securities Limited
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20 December 2013

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

**Hamilton Securities Limited (NSX: HSE)
HSEOB Options**

The company has received an email in relation to the securities listed under the code HSEOB.

Prior to the annual general meeting on 30 November 2013 the company had two classes of ordinary shares. These were A ordinary shares, which had no voting rights, and B ordinary shares, which had full voting rights. At the meeting shareholders approved changes to the company's constitution which had the effect of conferring full voting rights on the A ordinary shares. This made the A ordinary shares indistinguishable from the B ordinary shares, and all shares were thereafter designated simply as "ordinary shares".

The securities listed under the code HSEOB are options. Upon exercise the options were convertible into B ordinary shares, but as the B ordinary shares have now been redesignated as "ordinary shares", the options are now convertible just into ordinary shares.

Yours faithfully



Melanie Holmes
Company Secretary