

16 December 2013

QUOTATION OF SHARES ALLOTTED AS PART OF THE RIGHTS ISSUE

ISSUED CAPITAL FOLLOWING ALLOTMENT

NAMES OF 20 LARGEST HOLDERS OF ORDINARY SHARES AND THE PERCENTAGE HELD BY EACH SHAREHOLDER

Print Mail Logistics Limited (PML) advises that on 16 December 2013, it allotted a further 192,666 ordinary shares to the Applicants that applied for Shortfall New Shares pursuant to the Rights Issue which closed on 31 October 2013.

On 16 December 2013, PML lodged an Application for quotation of additional securities to the National Stock Exchange of Australia Limited (NSX).

Number and class of all securities quoted on NSX following allotment:

Number	Class
37,452,490	Ordinary Shares

Names of 20 largest holders of ordinary shares and the percentage held by each shareholder following allotment:

Top 20 Shareholder Names	Number of ordinary shares held	% of Issued Ordinary Shares
Landav Pty Ltd	6,115,000	16.33%
NSS Trustees Limited	5,546,418	14.81%
Mr J Capo-Bianco & Mrs S Capo-Bianco & NSS Trustees Ltd	3,340,774	8.92%
Mr Nigel Benjamin Elias	3,001,253	8.01%
Pumbaa Investment Pty Ltd	2,250,000	6.01%
Dermos Pty Ltd	1,777,334	4.74%
Mr Marc Hoegger	1,500,000	4.00%
Mr David Harris Stewart	1,177,000	3.14%
Pumbaa Investment Pty Ltd	1,150,000	3.07%
Mr Robert Craig Cameron	1,128,000	3.01%
Mrs Jane Anne George	802,999	2.14%
Landav Pty Ltd	670,000	1.79%
Mrs Jane Anne George	666,667	1.78%
HSBC Custody Nominees (Australia) Limited	620,000	1.65%
Nigel Benjamin Elias and Benjamin Nissim Elias	580,000	1.55%
Wellington Capital Limited	500,000	1.33%
Inveham Pty Ltd	440,000	1.17%
Dermos Pty Ltd	433,334	1.16%
Estival Holdings Pty Ltd	400,000	1.07%
Hobart Properties and Securities Pty Ltd	400,000	1.07%
Total	32,498,779	86.75%
Total Ordinary Shares on Issue	37,452,490	