

Hamilton Securities Limited
ACN 138 270 201

10 Murray Street
Hamilton NSW 2303
PO Box 413
Hamilton NSW 2303

Telephone +61 2 4920 2877
Facsimile +61 2 4920 2877

13 December 2013

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

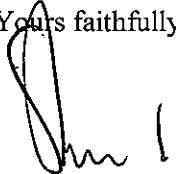
**Hamilton Securities Limited (NSX: HSE)
Reconstruction of share capital**

Following the reconstruction of the share capital of Hamilton Securities Limited pursuant to the special resolution passed by shareholders at the Annual General Meeting held on the 30 November 2013, trading in Hamilton Securities Limited – A Class shares (NSX:HSEA) and B Class shares (NSX:HSEB) has ceased and those classes of shares will be delisted on 13 December 2013.

Trading in Hamilton Securities Limited ordinary shares (NSX:HSE) will commence on 20 December 2013.

The register will be issuing holding statements on the 16 December 2013.

Yours faithfully



Steven Pritchard
Director