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National Stock Exchange of Australia Limited
ABN: 11 000 902 063

Application for Quotation of Additional Securities

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377
Fax: 61 2 4929 1556
<http://www.nsx.com.au>



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

Angas Securities Limited

ABN/ACN

50 091 942 728

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|---|
| 1 | Class of securities issued or to be issued | 3 Year Debenture Expiring on 30 November 2016 |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 1,865,000 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | 3 Year Debenture expiring on 30 November 2016 |
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:
<ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | No. Different maturing date 30 November 2016 |



5	Issue price or consideration	\$1.00	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Investment	
7	Dates of entering securities into uncertificated holdings or despatch of certificates	30 November 2016	
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number 1,865,000	Class 3 Year Debenture expiring on 30 November 2016
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number Nil	Class
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	7.00% Paid Monthly	



Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	N/A
14	Class of securities to which the offer relates	N/A
15	Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with.	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A



- 25 If the issue is contingent on security holders' approval, the date of the meeting

N/A

- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

N/A

- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

N/A

- 28 Date rights trading will begin (if applicable)

N/A

- 29 Date rights trading will end (if applicable)

N/A

- 30 How do security holders sell their entitlements *in full* through a broker?

N/A

- 31 How do security holders sell *part* of their entitlements through a broker and accept for the balance?

N/A

- 32 How do security holders dispose of their entitlements (except by sale through a broker)?

N/A

- 33 Despatch date

N/A





40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

N/A

42 Number and class of all securities quoted on NSX (including the securities in clause 38)

Number	Class
N/A	N/A



