

19 November 2013

Mr Scott Evans
National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2300

Dear Sir/Madam

RESULTS OF AGM

The outcome of each resolution put to shareholders at the Annual General Meeting of Australian Small Scale Offerings Board Limited held on 19 November 2013, along with the information required by s251AA of the Corporations Act 2001 is:

1. Adoption of the Remuneration Report Resolution passed on a poll

Result of Poll			
For: 38,744,955	Against: 0	Open: 0	Abstain: 50,087,466
Proxy votes:			
For: 2,194,955	Against: 0	Open: 0	Abstain: 0

2. Re-election of Ms Susan Williams Resolution passed on a poll

Result of Poll			
For: 88,832,421	Against: 0	Open: 0	Abstain: 0
Proxy votes:			
For: 2,194,955	Against: 0	Open: 0	Abstain: 0

3. Re-election of Mr Christopher Tyrrell Resolution passed on a poll

Result of Poll			
For: 88,832,421	Against: 0	Open: 0	Abstain: 0
Proxy votes:			
For: 2,194,955	Against: 0	Open: 0	Abstain: 0

4. Authorisation of allocation of shares to Mr Paul Niederer

Resolution passed on a poll

Result of Poll			
For: 88,041,227	Against: 189,861	Open: 0	Abstain: 601,333
Proxy votes:			
For: 1,805,094	Against: 189,861	Open: 0	Abstain: 200,000



Australian Small Scale Offerings Board Limited ACN 109 469 383
Suite 14, Riverwalk Place, 2 Waterfront Place, ROBINA QLD 4226
Tel: 1300 722 954
Fax: 1300 722 593



5. Authorisation of allocation of shares to Ms Susan Williams

Resolution passed on a poll

Result of Poll

For: 88,399,227	Against: 189,861	Open: 0	Abstain: 243,333
-----------------	------------------	---------	------------------

Proxy votes:

For: 1,805,094	Against: 189,861	Open: 0	Abstain: 200,000
----------------	------------------	---------	------------------

Yours sincerely

A handwritten signature in black ink, appearing to read 'S. Williams'.

Susan Williams
Company Secretary