

12 November 2013

The Manager
Company Announcements Office
National Stock Exchange Limited

Dear Sir

Allotment of Shortfall New Shares Pursuant to Rights Issue

Print Mail Logistics Limited (hereafter referred to as the Company) is pleased to confirm that it has completed an allotment of 1,707,326 new shares as part of the Rights Issue dated 19 September 2013.

The new shares were allotted to Applicants who applied for Shortfall New Shares pursuant to the Rights Issue Information Booklet dated 20 September 2013.

The Allotment has resulted in the Company raising a further \$170,732.60 from existing shareholders.

The total amount raised to date pursuant to the Rights Issue is \$615,315.70.

Details of the issued capital of the Company following the issue of the Shortfall New Shares are as follow:

Number and class of all securities quoted on NSX

Number	Class
39,499,157	Ordinary Shares



Mary-Anne Greaves
Secretary