

4 November 2013

The Manager
Company Announcements Office
National Stock Exchange Limited

Dear Sir

RIGHTS ISSUE ALLOTMENT

Print Mail Logistics Limited (PML) is pleased to confirm that it has completed an allotment of 4,445,831 new shares issued as part of the Rights Issue which closed on 31 October 2013.

The Company has raised \$444,583.10 to date from existing shareholders under the Rights Issue, which offered eligible shareholders the opportunity to purchase one new share for every three shares held at \$0.10 per share.

PML is now proceeding to place the remaining Shortfall New Shares of 6,669,554 shares in accordance with the terms of the Rights Issue Booklet. Those shareholders who have elected to take up their whole entitlement will be offered the opportunity to subscribe for shortfall shares.

Details of the issued capital of the Company following the issue of the Rights Issue shares are as follow:

Number and class of all securities quoted on NSX

Number	Class
37,791,831	Ordinary Shares

For and on behalf of Print Mail Logistics Limited.



Mary-Anne Greaves
Company Secretary