MOUNT ROMMEL MINING LTD

ACN 005 583 031

Registered Office: Level 4, 100 Albert Road, South Melbourne, Victoria 3205

NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the 10th Annual General Meeting of Members of Mount Rommel Mining Ltd ("Mount Rommel" or "the Company"), will be held in the Williamson Room, the Ballaarat Mechanics Institute, Level 2, 117-119 Sturt Street, Ballarat, Victoria, **on Saturday, 23rd November, 2013, at 10.45 a.m.** (AEDST).

AGENDA

1. ACCOUNTS AND REPORTS

The public statements of the Company are posted on the website of the NSXA, in date sequence. The most recent Annual Report of the Company is on the NSXA record, posted 26th August, 2013. Pages 7 to 9 of that Annual Report carry details of the remuneration paid or due to Directors.

Item **: To receive and consider the financial statements for the year ended 30th June, 2013, together with the related Directors' Report, Directors' Declaration and Audit Report.**

Note: Except as set out in Resolution 1, there is no requirement for shareholders to approve these Reports. Accordingly no Resolution will be put to shareholders on this item of business.

The Chairman of the Meeting will allow reasonable opportunity for shareholders present to ask questions about, or make comment on those statements and/or reports.

2. RESOLUTION 1 : ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass with or without amendment, the following Resolution as a non-binding Resolution :

"That for the purposes of Section 250R(2) of the Corporations Act 2001 and for all other purposes, the Remuneration Report included in the Annual Report for the financial year ended 30th June, 2013 be adopted."

For this Resolution, voting exclusion rules apply to Directors and any related parties.

3. RESOLUTION 2 : RE-ELECTION OF MR. HAMISH HUNT AS A DIRECTOR OF THE COMPANY

To consider and, if thought fit, to pass with or without amendment, the following Resolution as an ordinary Resolution :

"That Mr. Hamish Hunt who retires by rotation as a Director of the Company in accordance with its Constitution, and being eligible for re-election, be re-elected as a Director of the Company."

4. OTHER BUSINESS

To consider any other business which may be brought forward in accordance with the Constitution of the Company, and *Corporations Act 2001*.

By Order of the Board

F. L. HUNT
Executive Director
Melbourne, 25th October, 2013