

COMMENCEMENT OF OFFICIAL QUOTATION

China Puda High-Tech Holdings Limited - (CHE)

China Puda High-Tech Holdings Limited will be admitted to the official list of the National Stock Exchange of Australia on Friday, 25th of October, 2013.

Quotation of the following securities will commence on Monday, 28th of October, 2013.

Newcastle
Level 2, 117 Scott Street,
Newcastle, NSW, 2300

Melbourne
Suite 1.2, 415 Riversdale Road
Hawthorn East, VIC, 3123

Sydney
Level 34, 50 Bridge Street
Sydney, NSW, 2000

www.nsx.com.au
ABN: 11 000 902 063

Principal Activities	Apparel
Quoted Securities	150,000,000 Ordinary Fully Paid
NSX Trading Code	CHE
Commencement of Trading	11:00 am AEST, Monday, 28 th of October, 2013
ISIN	AU000000CHE6
Registered Office	Normanby Chambers 430 Little Collins Street Melbourne VIC 3000
Company Secretary	Mr. Jiang Ting
Share Registry	Computershare Investor Services Pty Limited 452 Johnston Street Abbotsford VIC 3000 Ph: 1300 850 505
Accounts Balance Date	31 st of December
CHESS	Participating
CHESS UIC	75099
Restricted Securities	91,875,000 – 24 month escrow – Release 28 Oct 2016 14,995,000 - 12 month escrow – Release 28 Oct 2014 5,250,000 - 6 month escrow – Release 28 Apr 2014
Nominated Adviser	Connell Lawyers 242 Angas Street Adelaide SA 5000
Sponsoring Brokers	N.A.