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CLUNES GOLDFIELD
A COMPETITION FOR GOLD RIGHTS IS UNDERWAY

These are extraordinary circumstances, brought about by a very unusual event - the simultaneous abandonment of various titles over Clunes Goldfield, on or about 26 July 2013.

Directors, Mount Rommel Mining Ltd., on behalf of all shareholders, are today in a **closed competition** with other parties for rights to this goldfield. For this Company, the application made is over areas connecting parts of Clunes Goldfield already of interest to our Company.

Given the objective -- rights to what was described in year 1947 as a prospective 150,000 oz. gold in a south-plunging structure - this is a competition of substance.

The best possible outcome of this competition would be some form of co-operative activity. Directors hope that this ensues, leading on to a proper basis for revival of the Clunes Goldfield.

Meantime -

There are 3 applicants in this competition. Victoria's mining laws do set out a specific procedure to be followed in such a circumstance. Those interested will find the relevant text in Section 23 of the *Mineral Resources (Sustainable Development) Act 1990.*

The Section 23 provisions set directions and a procedure. As a result, **the Company itself is now under merit assessment,** as should be each other applicant. Correspondence to the Company dated 23 September 2013 confirms this is the situation today.

Shareholders would appreciate that any merit assessment in these particular competitive circumstances is likely to include the performance of the Company on its other projects - Glenfine (the current focus) and Allendale (where last year we developed a significant geophysical anomaly) .

What about the other applicants ?

Shareholders may learn about one of the other applicants.
Check on-line www.octagonalresources.com.au - announcements of that Company on 3 and 4 October 2013 may be of interest to you as a shareholder of Mount Rommel, in the context outlined above.

Your Directors believe it fair to say that the announcements referred to above underscore **the present value of the existing holdings** and applications of Mount Rommel over portions of Clunes Goldfield.

Shareholders, Mount Rommel -

This merit assessment has a very real purpose - it is designed to sort out a preferred applicant. In that context the performance of each shareholder in returning a reply to the 2-cent options offer is important.

The offices of Link Market Services in Sydney are closed today (Monday 7th October) for a holiday. You still have time to respond. Please do so.

F.L.Hunt
Chairman