



Mr Ian Craig
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

2nd October 2013

By email: Ian.Craig@nsxa.com.au

Dear Ian,

Resignation of Director.

We write to inform you that Non Executive Director Mr. CK (Bernard) Li has resigned from the Board of OceanEthix.

Please find attached a Final Notice of Interests.

Yours faithfully,

A handwritten signature in black ink, appearing to read "PRM Gendell".

Secretary and Director
Oceanethix International Holdings Limited.

OceanEthix International Holdings Ltd, ABN 91 161 170 707

Registered office :
4 Russell Avenue,
French's Forest
NSW 2086

Hong Kong Office :
Level 15, Goodman Shatin Logistics Centre,
6 Wong Chuk Yeung Street,
Fotan, Hong Kong