

Mt Evelyn & Districts Financial Services Ltd

A.B.N. 93 096 782 240

as at

30 June 2013

Additional Annual Report Information

Mt Evelyn Districts Financial Services Limited
ABN 93 096 782 240
Additional Annual Report Information

Mt Evelyn & Districts Financial Services Limited is a public company incorporated in Australia and listed on the National Stock Exchange of Australia (NSX).

Shareholding

The following table shows the number of shareholders, broken into various categories showing the total number of shares held.

<u>Number of shares held</u>	<u>Number of shareholders</u>	<u>Number of shares held</u>
1 to 1,000	167	113,015
1,001 to 5,000	249	650,250
5,001 to 10,000	62	452,484
10,001 to 100,000	68	1,724,332
100,001 and over	0	-
Total shareholders	546	2,940,081

Equity Securities

Each of the above shareholders are entitled to 1 vote, irrespective of the number of shares held.

There are no substantial shareholders (holding more than 5% of voting rights) as each shareholder is entitled to 1 vote. Normally holding more than 5% of total issued shares would create a substantial shareholder, but this is not applicable due to the voting restrictions for the Company.

There are 42 shareholders holding less than a marketable parcel of shares (\$500 in value).

There are no restricted securities on issue.

All shares on issue are ordinary shares fully paid to \$1 per share. There are no unquoted equity securities.

Ten Largest Shareholders

The following table shows the 10 largest shareholders.

<u>Shareholder</u>	<u>Number of fully paid shares held</u>	<u>Percentage of issued capital</u>
Scipio Nominees Pty Ltd	91,000	3%
Richard Everett Thorne	80,000	3%
Lloyd Albert Harrington	76,000	3%
Guiliano Sciore & Maria Sciore	75,000	3%
Jillian Rule ATF The Rule Superannuation Fund	60,000	2%
Eda Paige	60,000	2%
John Schneider ATF Schneider Family Superannuation Fund	39,000	1%
Timothy Brendan Herlihy & Paula Ruth Herlihy	30,001	1%
Eileen Hillary Bowen	30,000	1%
Erwin Reschke & Karen Agnethe Reschke	30,000	1%
	571,001	20%

Mt Evelyn Districts Financial Services Limited
ABN 93 096 782 240
Additional Annual Report Information

Registered office and principal administrative office

The registered office of the Company is located at:

37 Wray Crescent
Mt Evelyn Vic 3796
Phone: (03) 9737 1833

The principal administrative office of the Company is located at:

37 Wray Crescent
Mt Evelyn Vic 3796
Phone: (03) 9737 1833

Security register

The security register (share register) is kept at:

Richmond Sinnott & Delahunty Pty Ltd
Level 2, 10-16 Forest Street
Bendigo VIC 3552
Phone: (03) 5445 4200

Company Secretary

Margi Sank took over the role of Company Secretary on 22 June 2011 which was previously held by James Chapman. She has been a director of the Company since incorporation on May 2001 and held the position of Company Secretary for the Company's first two years of operation. Margi has over 30 years of experience in running an accounting practice and has extensive skills in advising small and medium sized enterprises. She holds a Bachelor of Business and is a Certified Practising Accountant, a Registered Tax Agent and has held membership of other professional and community organisations.

Corporate governance

The Company has implemented various corporate governance practices, which include:

- (a) The establishment of an audit committee. Members of the audit committee are Margi Sank, Jill Rule and David Watt.
- (b) Director approval of operating budgets and monitoring of progress against these budgets;
- (c) Ongoing Director training; and
- (d) Monthly Director meetings to discuss performance and strategic plans.

Annexure 3

There are no material differences between the information in the Company's Annexure 3 and the information in the financial documents in its Annual Report.

5 Year Summary of Performance

		2009	2010	2011	2012	2013
Gross Revenue	\$	1,090,930	1,276,410	1,550,001	1,720,259	1,809,781
Net profit before tax	\$	179,218	221,742	65,264	232,816	227,254
Total assets	\$	945,896	1,890,175	2,257,310	2,419,377	2,091,822
Total liabilities	\$	129,601	155,257	551,109	595,206	182,525
Total equity	\$	816,295	1,734,918	1,706,201	1,824,171	1,909,297