

Change of Director's Interests

File Reference:
I:\Operations\Projects\NETS Project\NSX install package USB key\Issuer Documents\NSX Change in Directors
Interests.doc



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377
Fax: + 61 2 4929 1556
<http://www.nsx.com.au>

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

| | |
|-----------------------|---|
| Name of entity | AUSTRALIAN SMALL SCALE OFFERINGS BOARD LIMITED |
| ABN | 21 109 469 383 |

We (the entity) give NSX the following information under section 205G of the Corporations Act.

| | |
|----------------------------|-----------------------------|
| Name of Director | Christopher Patrick Tyrrell |
| Date of last notice | 3 July 2013 |

Part 1 - Change of director's relevant interests in securities

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Mr Tyrrell is a manager indirect shareholder of US Platform Development Group LLC (the registered holder of all of the options over ORD shares) |
| Date of change | 19 August 2013 |
| No. of securities held prior to change | 36,550,000 ORD shares 28,900,000 Options for ORD shares |
| Class | Ordinary shares and options over ordinary shares |
| Number acquired | Nil |
| Number disposed | Nil disposed, Mr Tyrrell is no longer a manager of Nehemiah Interests LLC, the registered holder of the 36,550,000 ORD shares. |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | N/A |
| No. of securities held after change | 28,900,000 Options for ORD shares |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back. | Mr Tyrrell is no longer a manager of Nehemiah Interests LLC, the registered holder of the 36,550,000 ORD shares. |

Part 2 – Change of director's interests in contracts

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |