



28 Lawson Crescent, Thomastown, Vic.3074

P.O. Box 80, Bundoora, Vic. 3083

Telephone: (03) 9462 0739

Facsimile: (03) 9462 0494

Email: info@mountrommel.com

WEBSITE: www.mountrommel.com

GENERAL ANNOUNCEMENT - NSXA

CLEANSING NOTICE

This notice is given by Mount Rommel Mining Limited ACN 005 583 031 (**Company**) under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (**Act**).

On 29 August 2013, the Company announced a non-refundable pro-rata rights issue of one (1) option for every eight (8) ordinary shares held, at A\$0.02 per option to raise up to \$113,083.00 before costs (**Rights Issue**).

In the event that all possible options are taken up and converted to ordinary shares in due course, the total raising would be \$452,333.20, with the shareholders paying A\$0.06 for the conversion of options to fully paid shares (**Placement**).

In making the Rights Issue and the Placement, the Company relies on section 708A(5) of the Act and gives notice under sections 708A(5)(e) and 708A(6) of the Act of the following details:

- The options and the Placement shares were issued without disclosure under part 6D of the Act;
- This notice is being given under section 708A(5)(e) of the Act;
- As the date of this notice, the Company has complied with:
 - the provisions of chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
- As at the date of this notice, there is no excluded information of the type referred in the sections 708A(7) and 708A(8) of the Act.

Dated: 2nd September, 2013

Yours sincerely

.....
Mount Rommel Mining Limited
FL Hunt
Chairman