

# FURTHER SUPPLEMENTARY PROSPECTUS

## IMPORTANT INFORMATION

This Further Supplementary Prospectus is dated 30 August 2013. It is supplementary to Prospectus No 14 dated 21 December 2012 ("Principal Prospectus") issued by Angas Securities Limited ABN 50 091 942 728 ("the Company" and "Angas") inviting applications for fixed interest securities issued by the Company and the Consolidated Supplementary Prospectus dated 9 August 2013 ("CSP") inviting applications to invest in the issue.

This Further Supplementary Prospectus must be read together with the Principal Prospectus and the CSP. Before deciding to invest in the securities issued by the Company, potential investors should consider the risk factors that could affect the financial performance of the Company as described in the Principal Prospectus, the CSP and this Further Supplementary Prospectus. This Further Supplementary Prospectus was lodged with the Australian Securities and Investments Commission ("ASIC") on 30 August 2013.

ASIC takes no responsibility for the contents of this Further Supplementary Prospectus. There is a risk that an investor in fixed interest investments issued by the Company may lose the whole or part of that investment.

Investors with Angas will be aware that the depositor protections of the Banking Act do not apply to this issue. Fixed interest securities pursuant to this issue are not bank deposits. Unlike banks or credit unions, Angas and other companies operating in the debenture sector are not subject to the supervision of the Australian Prudential Regulation Authority ("APRA"). As such, the financial reporting standards set by APRA under APS220 do not apply to Angas.

Words used in this Further Supplementary Prospectus which are defined in the Principal Prospectus or the CSP have the same meaning.

## INDEPENDENT BUSINESS REVIEW

At page 7 of the CSP, Angas informed investors and potential investors that Angas and the Trustee are working towards having the Independent Business Review process completed by 31 August 2013. The proposed timing of 31 August 2013 for completion of the Independent Business Review process will not now be achieved.

Angas is working towards having the Independent Business Review process concluded as soon as practicable.

## CONSENTS

The directors of Angas have consented to the lodgement and issue of this Further Supplementary Prospectus which is signed by the following directors of Angas:-



PAUL McCARTHY



MATTHEW JOHN HOWER